

Euregional H2 Business Event

October 2, 2025
H2Hub Twente



H₂ Hub Twente
Waterstof Platform



**UNIVERSITY
OF TWENTE.**

In cooperation with **pioneering**

Day host

Emma van Geel



Program

- 09:15 - 09:30 Welcome & panel interview
- 09:30 - 10:00 Keynote by **Enapter** (Jan-Justus Schmidt)
- 10:00 - 10:30 Keynote by **OostNL** (Sem van der Linden, Patrick Cnubben)
- 10:30 - 11:00 Coffee/tea
- 11:00 - 11:30 Keynote by **RVO** (David Bolsman)
- 11:30 - 12:00 Keynote by **XINTC** (Ahmadreza Rahbari)
- 12:00 - 13:00 Lunch & fair
- 13:00 - 14:00 Parallel sessions (1/2) & fair
- 14:00 - 14:10 Change over
- 14:10 - 15:10 Parallel sessions (2/2) & fair
- 15:10 - 15:30 Coffee/tea
- 15:30 - 15:45 Opening ceremony **Energy Building**
- 15:45 - 17:00 Drinks

**No presents this event.
instead, donation to charity!**

**NATUUR
& MILIEU**

Panel interview



Tijs de Bree

Provincie Overijssel



Eelco Osse

Boessenkool



Benno Alderink

Saxion



Ton Beune

H2Hub Twente

Presentation

Jan-Justus Schmidt

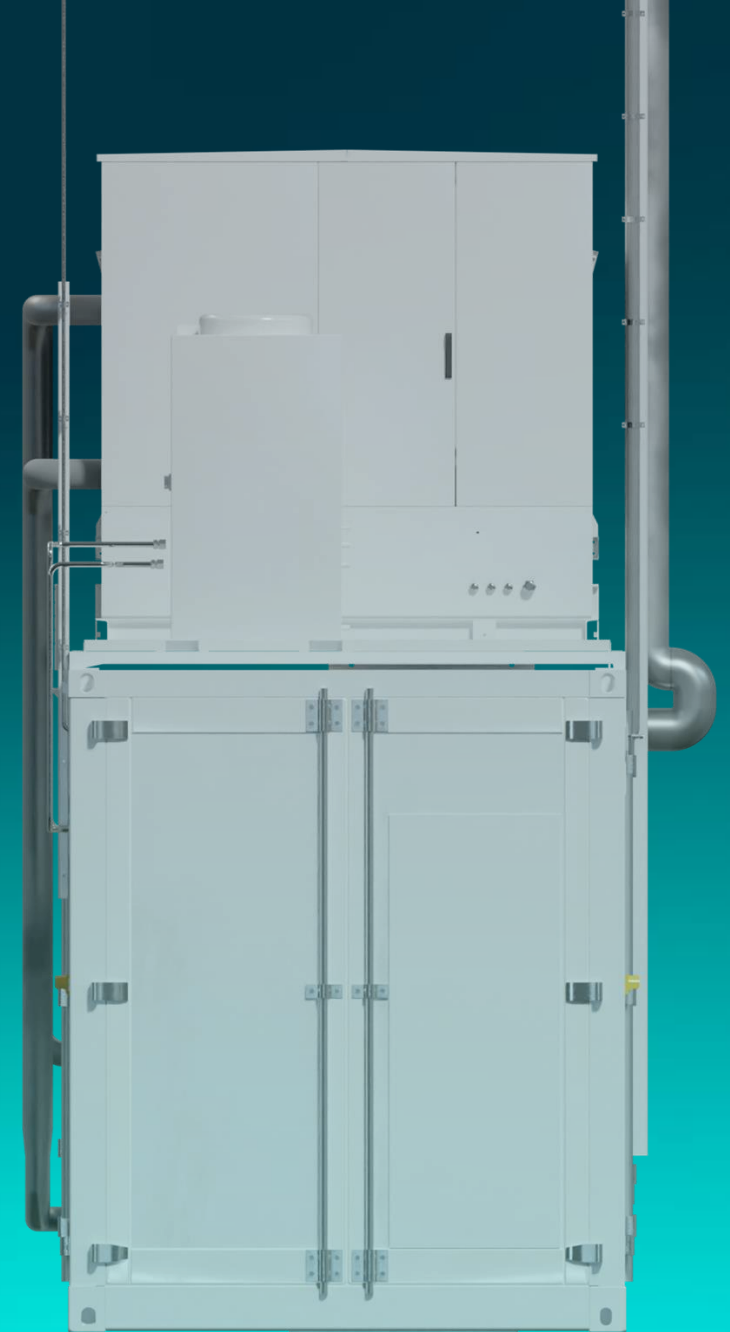
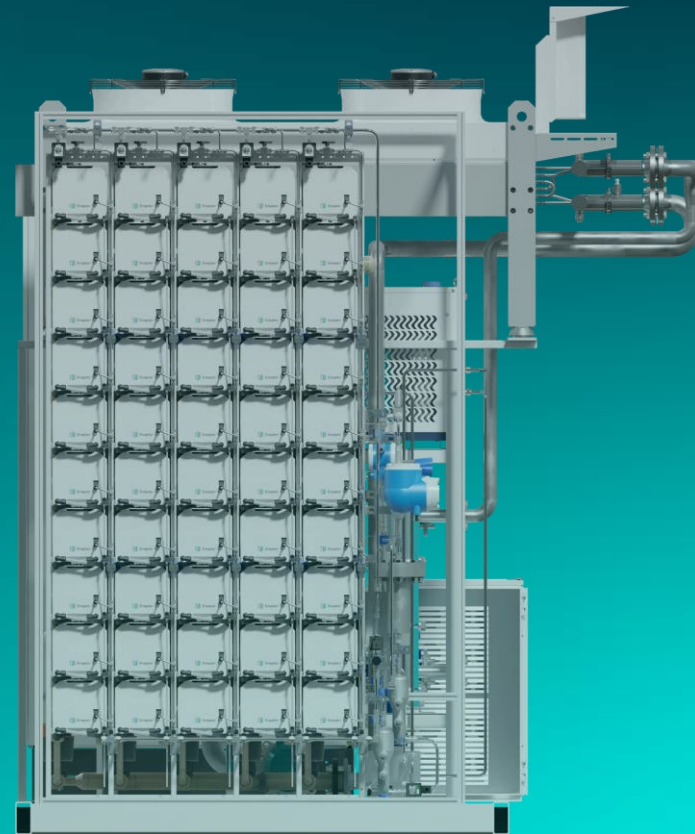
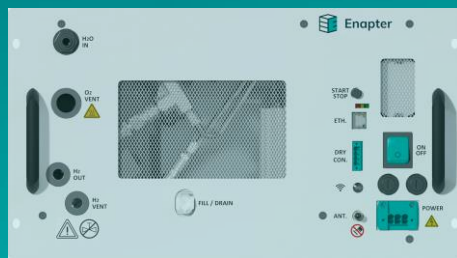
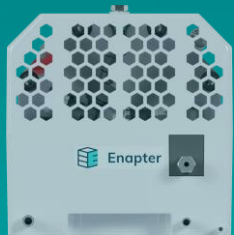
Co-founder Enapter,
board member Wolong Enapter Hydrogen Technologies

Enapter

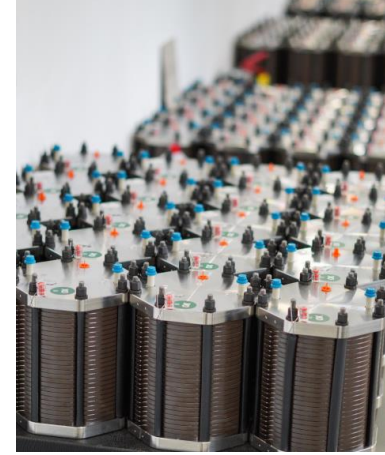
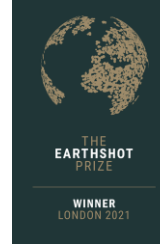
Leading the world in AEM electrolysis

Jan-Justus Schmidt

Co-Founder, Enapter
Board Member, Wolong Enapter Hydrogen
Technologies Co., Ltd.
Germany/China



Enapter at a glance



15-year track record in AEM technology



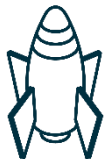
Commercial leader in patented AEM electrolysis



Industrialized high-volume production with quality focus



Uniquely modular product approach



Product-driven innovation with AI software



1_15-year track record in
technology R&D



Our vision

To live in a world where fossil fuels are no longer used and **green hydrogen** fuels power the world via renewable energy sources

Our mission

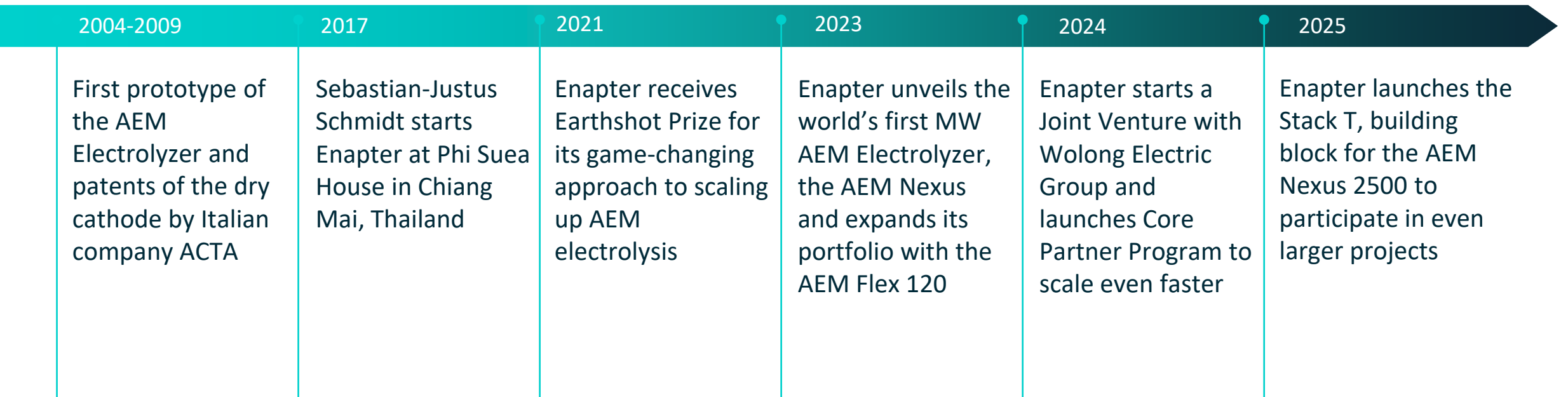
To make green hydrogen affordable and accessible to all, using **AEM electrolyzers**

Our **AEM electrolyzers**

Smart. Simple. Scalable

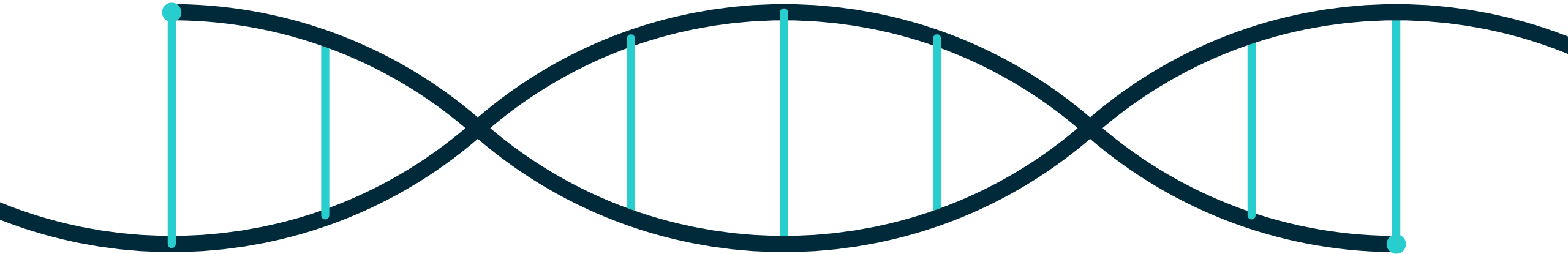
_15 years of AEM technology

Enapter's story is closely linked with AEM



Our foci: Technology, Innovation, CAPEX light

Smart. Simple. Scalable



World-class R&D

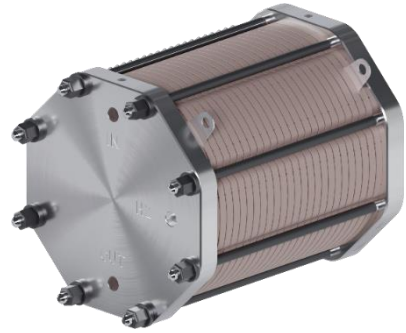
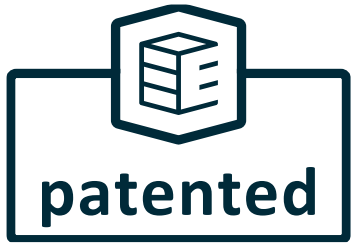
System Design
& Engineering

Project
Support

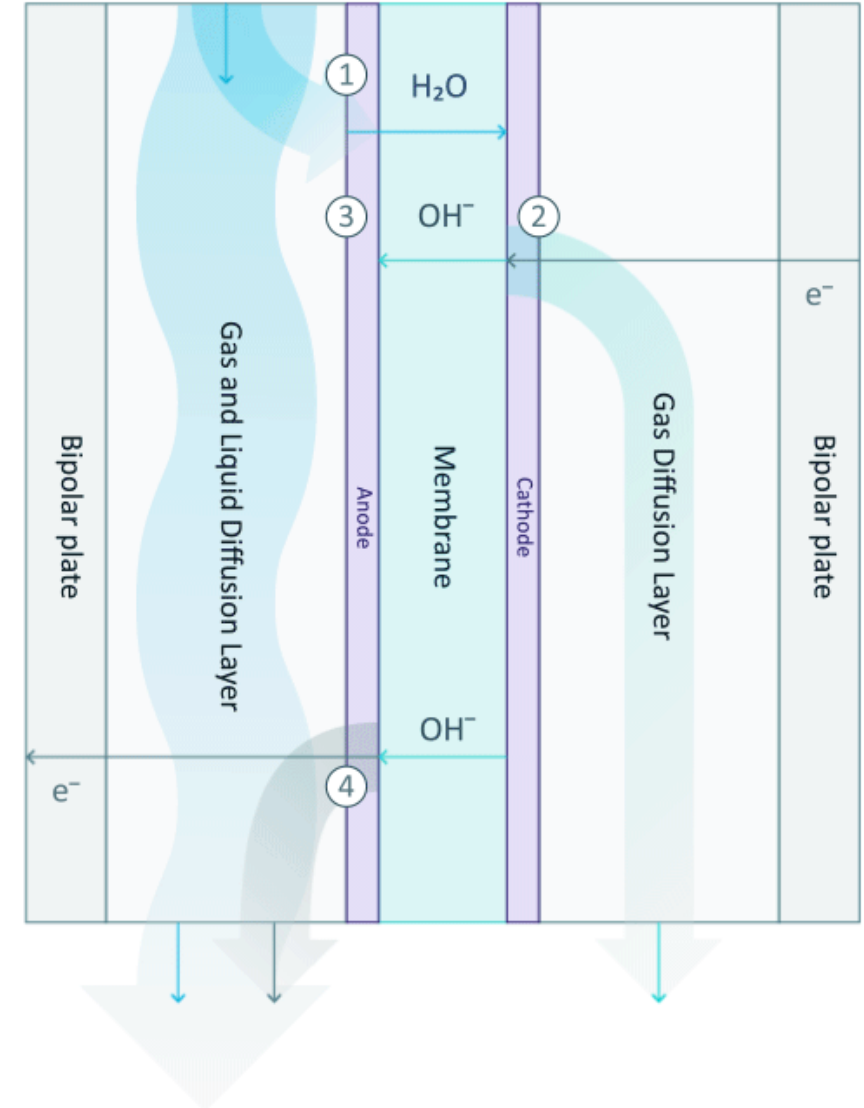
Lighthouse
Manufacturing

2 Commercial leader in AEM electrolysis

How the AEM technology works



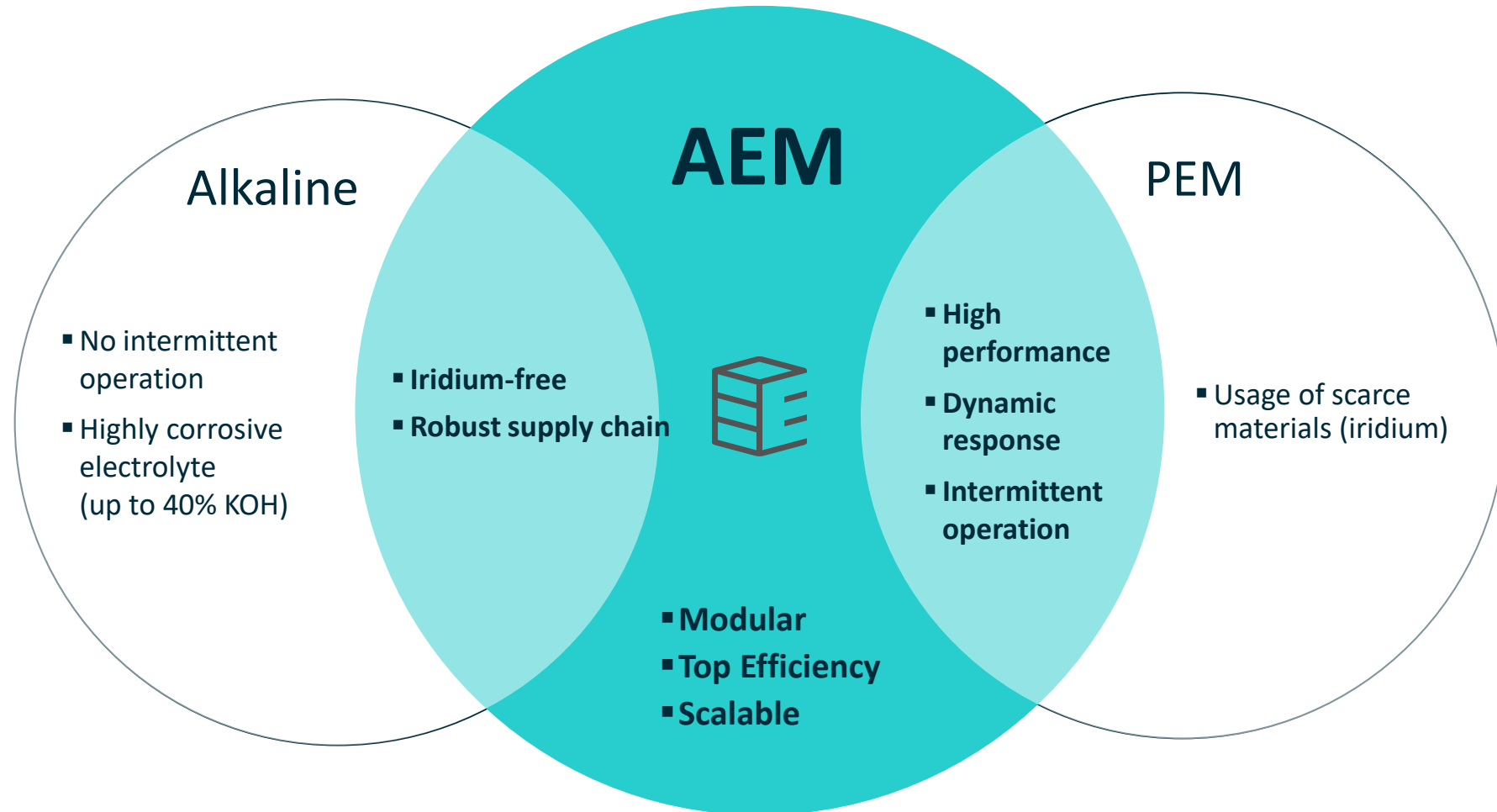
- Dynamic operation with renewable sources
- Strong patents
- Electrochemical compression to 35 bar
- Best-in-class efficiency
- Free from Iridium and PFAS



AEM: The best of both worlds



The strength of our technology



AEM is the future: Technology review

AEM's Competitive Advantage

	PEM	Alkaline	 AEM
Supports intermittent renewables	✓	✗	✓
Iridium free	✗	✓	✓
Titanium free	✗	✓	✓
PFAS regulation ready	✗	✗	✓
Compact design	✓	✗	✓
High current density	✓	✗	✓
Electrochemical compression	✓	✗	✓
Safe-to-handle electrolyte	✓	✗	✓

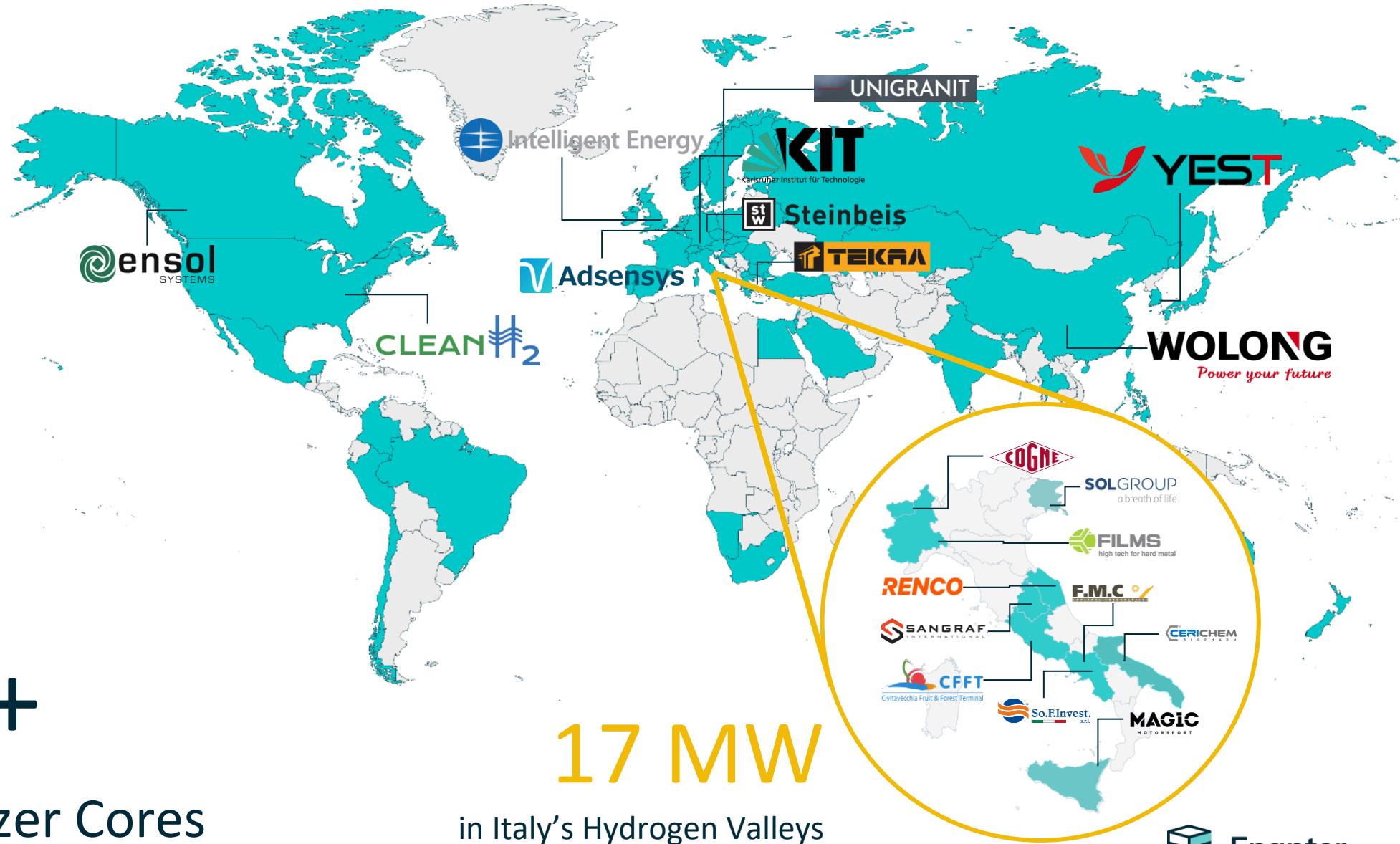
_Enapter's success

375+
customers

55+
countries

12,000+

AEM Electrolyzer Cores



17 MW

in Italy's Hydrogen Valleys

_We optimize our electrolyzers with real-life data from our customers



2.700.000

Total operational hours

3_Industrialized production with strong quality focus

Industrial Mass Production



100% of our stacks are tested multiple times before leaving our factory



Electrode
Manufacturing &
Coating



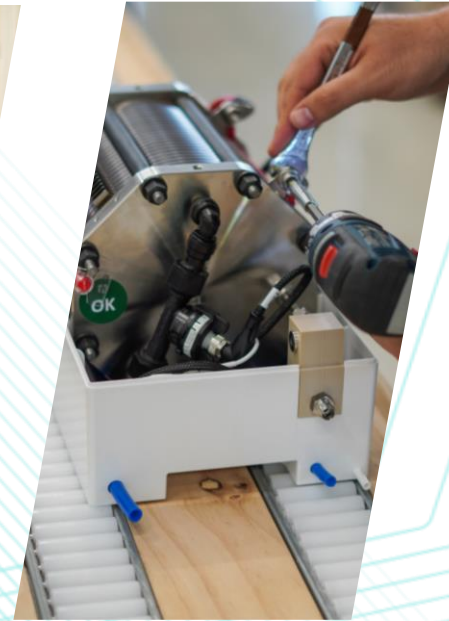
Stack Assembly
Lines



First
Performance
Test



Pressurized Leak
Test

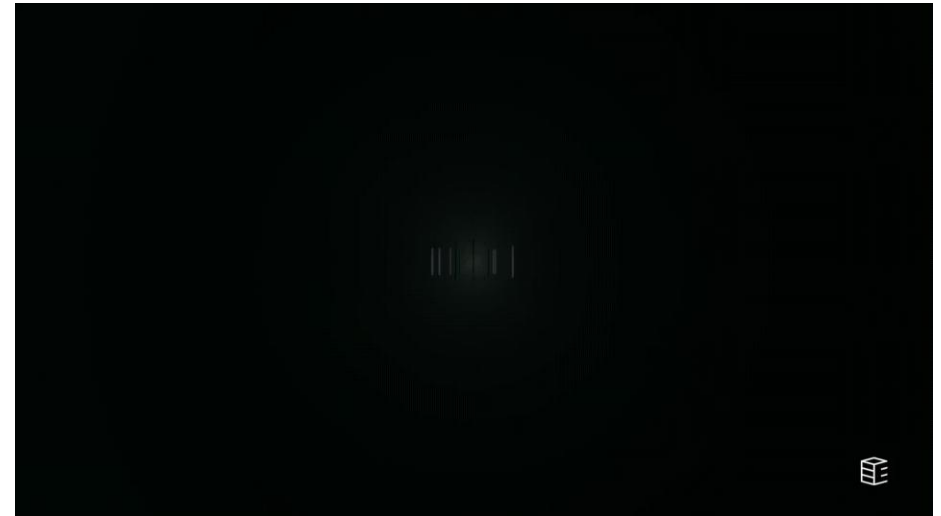
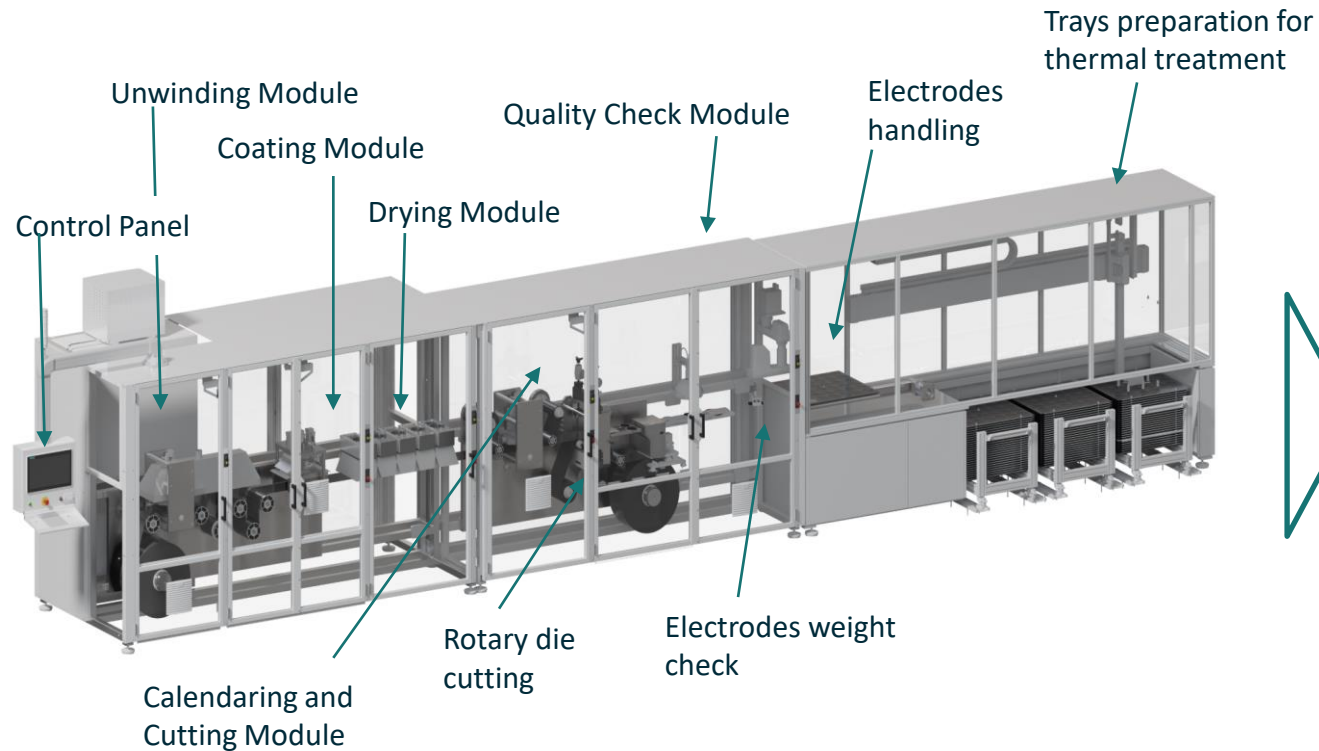


System
Assembly



Final
Acceptance Test
(FAT)

We are automating our manufacturing processes with a Lead Factory concept



Automated anode coating
Capacity: 300 stacks v4.1 per day

150MW Lead Factory concept
Replicable globally

Enapter HQ Pisa

- 100% renewable energies
- Industrialized high-volume production



Wolong Enapter Hydrogen Technologies Co., Ltd

- BoP Manufacturing
- Shaoxing, Zhejiang, China



4_ Uniquely modular product portfolio

Modular systems scale faster



Computing in the past



Multi-core solution today



Electrolyzer in the past



Multi-core solution today

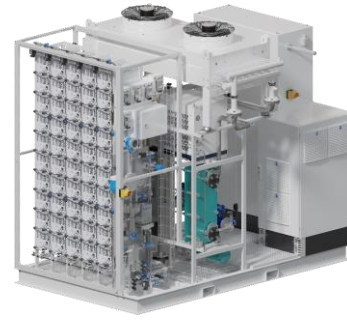
Our Product Portfolio



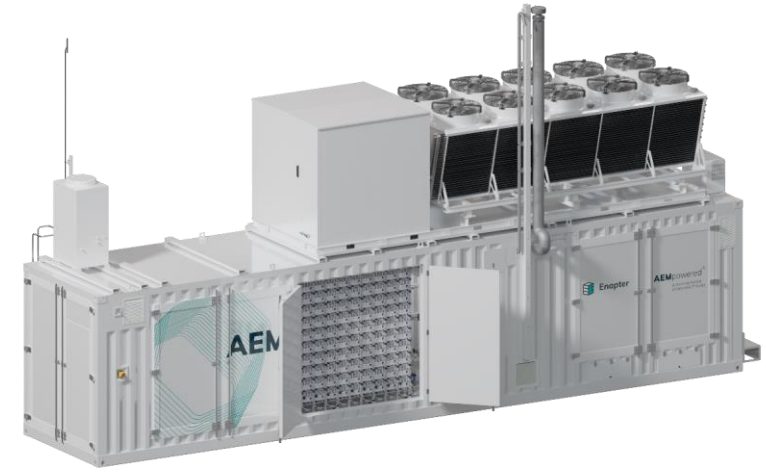
Stack 4
2.4 kW



EL 4
2.4 kW



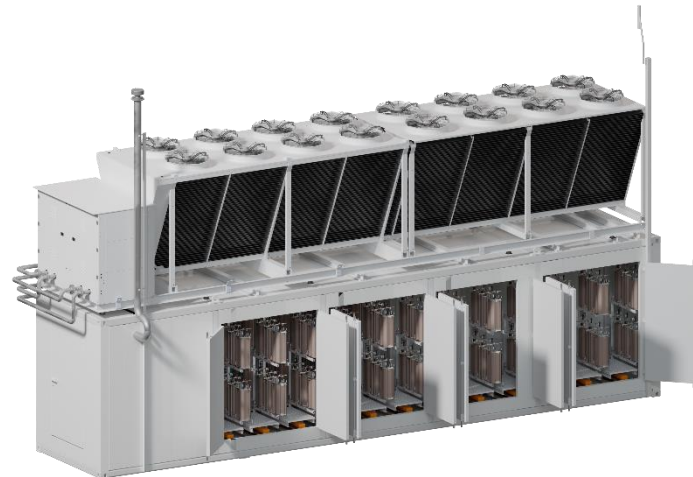
AEM Flex 120
120 kW



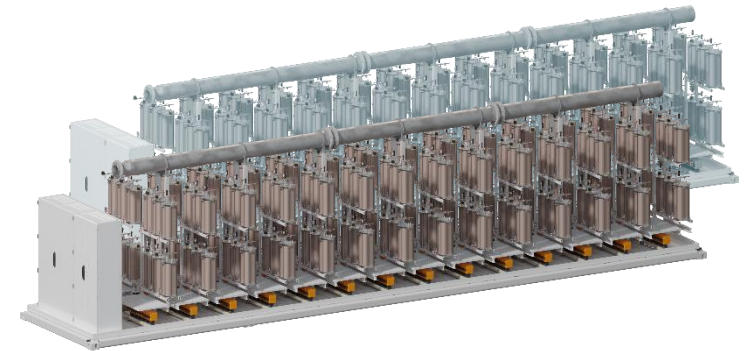
AEM Nexus 1000
1 MW



Stack T
25 kW



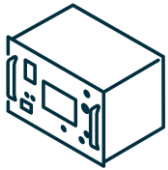
AEM Nexus 2500
2.5 MW



Skid AEM solutions
Up to 100 MW

Single-core: The AEM EL 4

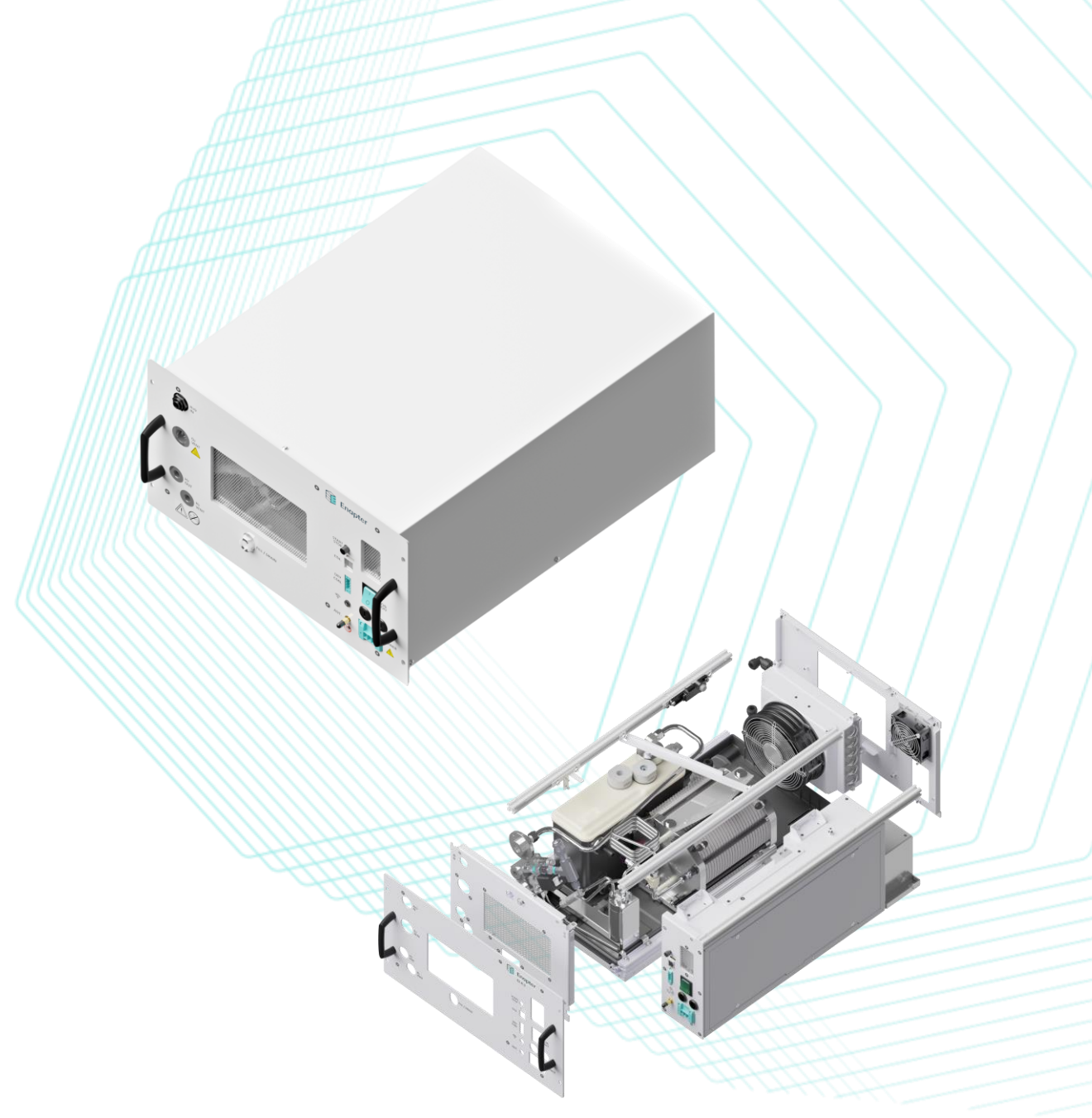
Enapter Electrolyzers



- Production rate: 0.5 Nm³/hr
- Power consumption: 2.4 kW
- Efficiency: 4.8 kWh/Nm³ - 53.3 kWh/kg
- 99.9% or 99.999% purity at 35 barg
- Fully automatic operation, AI-optimized
- Modular and scalable

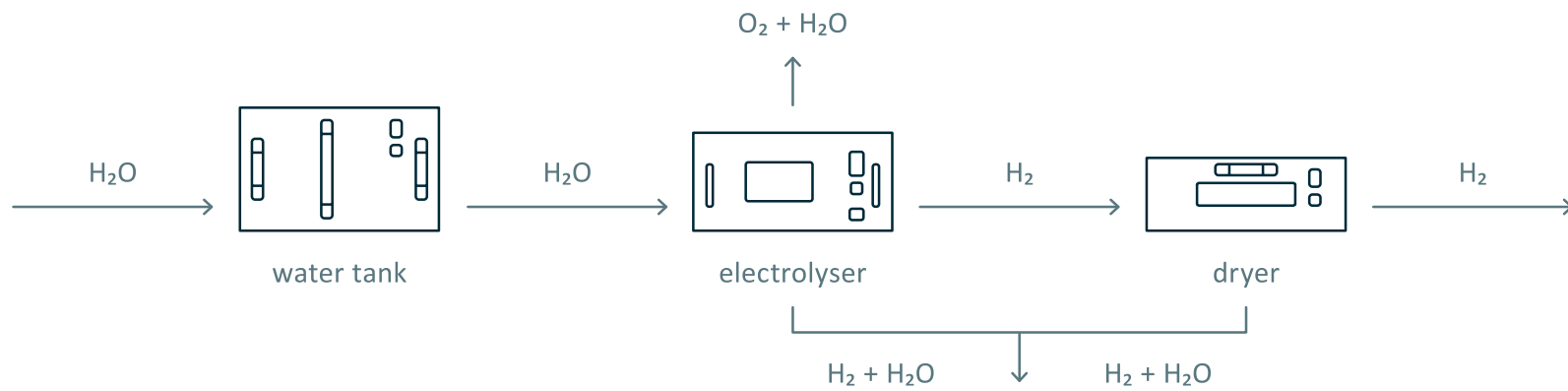
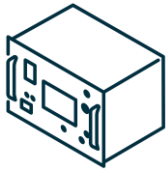
Datasheets:

EL 4 AC ([Air cooled](#) / [Liquid cooled](#))



Single-core: The AEM EL 4

Enapter Electrolyzers



Datasheets:

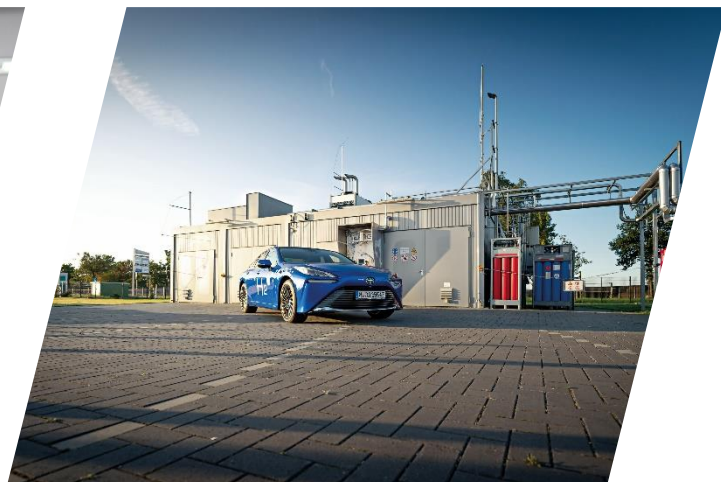
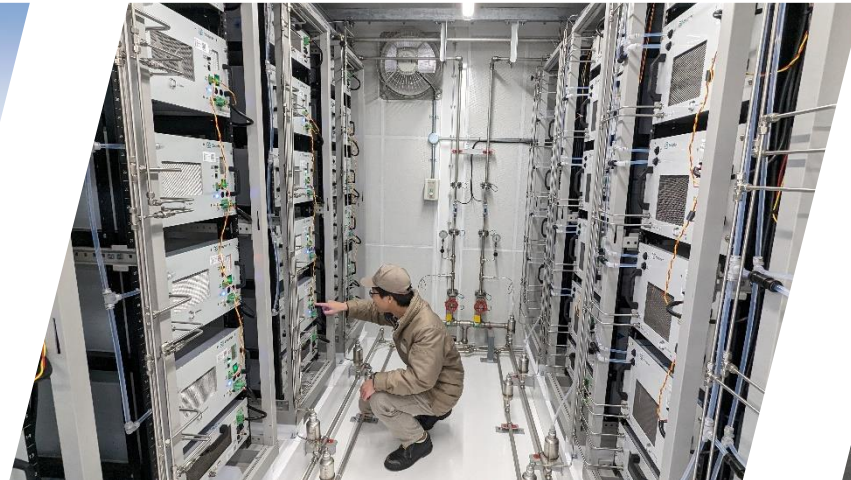
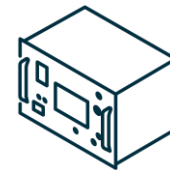
≡ [Dryer DRY 2.1](#)

≡ [Water Tank WT 2.1](#)



Single-core applications

Enapter's AEM single-core electrolyzers

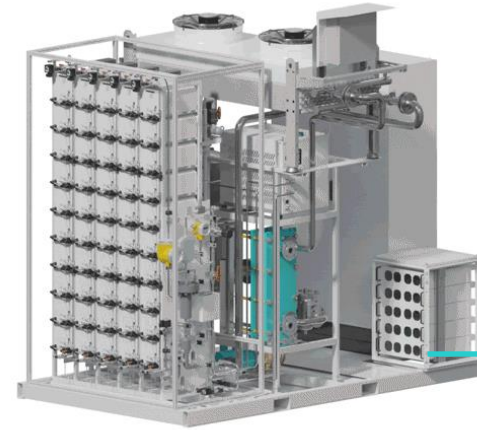


Multi-core solutions

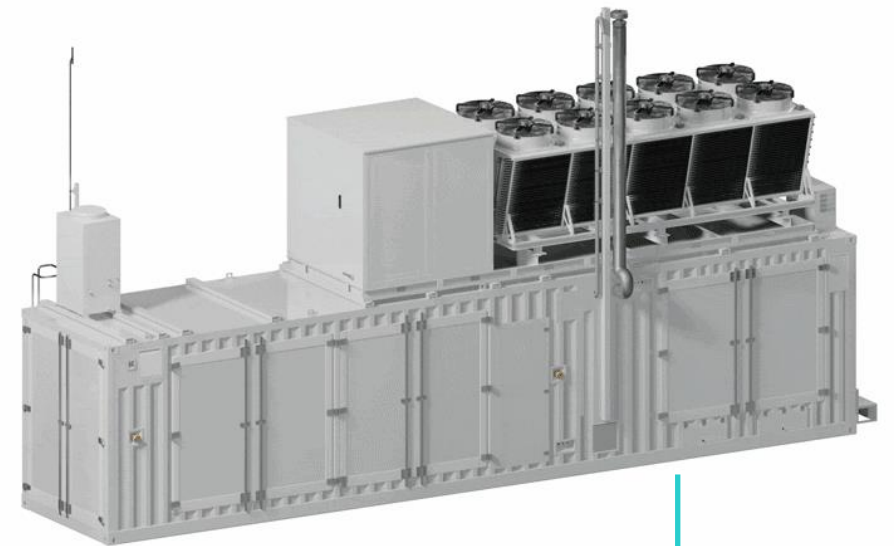
Enapter's AEM multi-core electrolyzers

- Top-class efficiency
- Modularity
- Built-in redundancy
- Rapid reaction to intermittent renewables
- Fully automatic operation, AI optimized

Multiple stacks, One Balance-of-Plant



AEM Flex 120
50 cores | 120 kW



AEM Nexus 1000
420 cores | 1 MW

AEM Nexus 1000

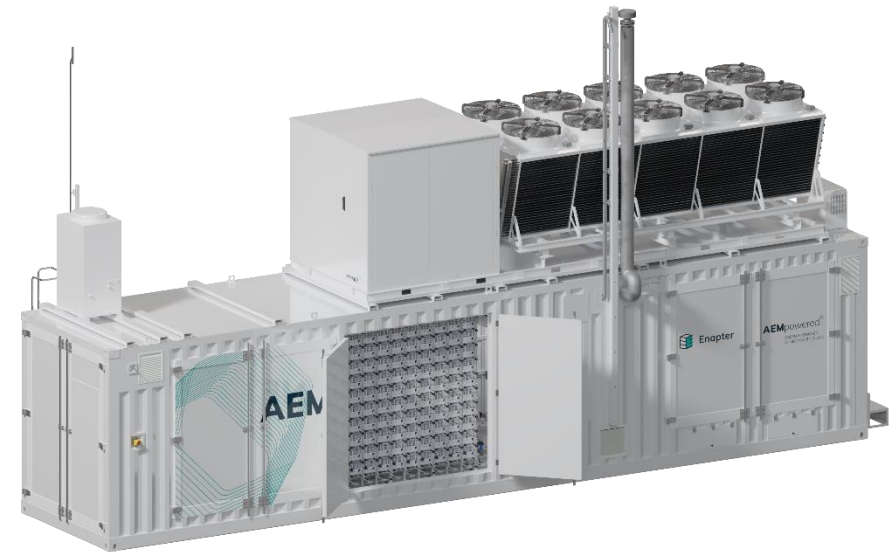
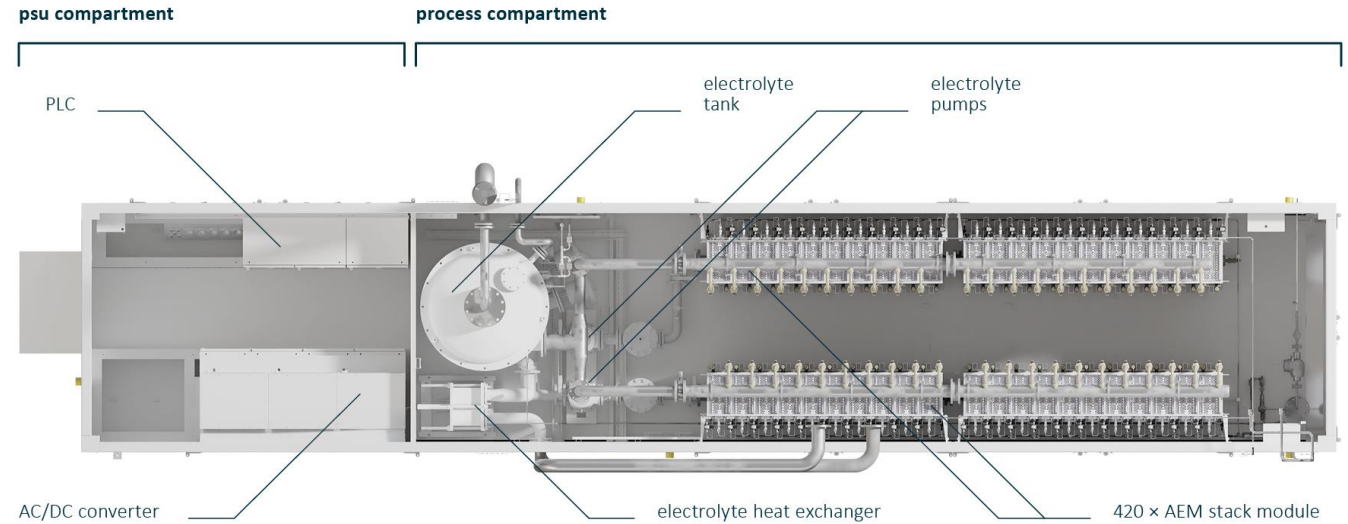
- Best-in-class efficiency
- Modular & redundant



Multi-core: AEM Nexus 1000

Enapter Electrolyzers

- 210 Nm³/h or 453 kg/d
- Efficiency: **51.3 kWh/kg**
- 99.9% or 99.999% purity
- Operational flexibility: **1-100%**
- Real-time reaction to renewables
- Fully automatic operation, **AI-optimized**
- Modular & scalable



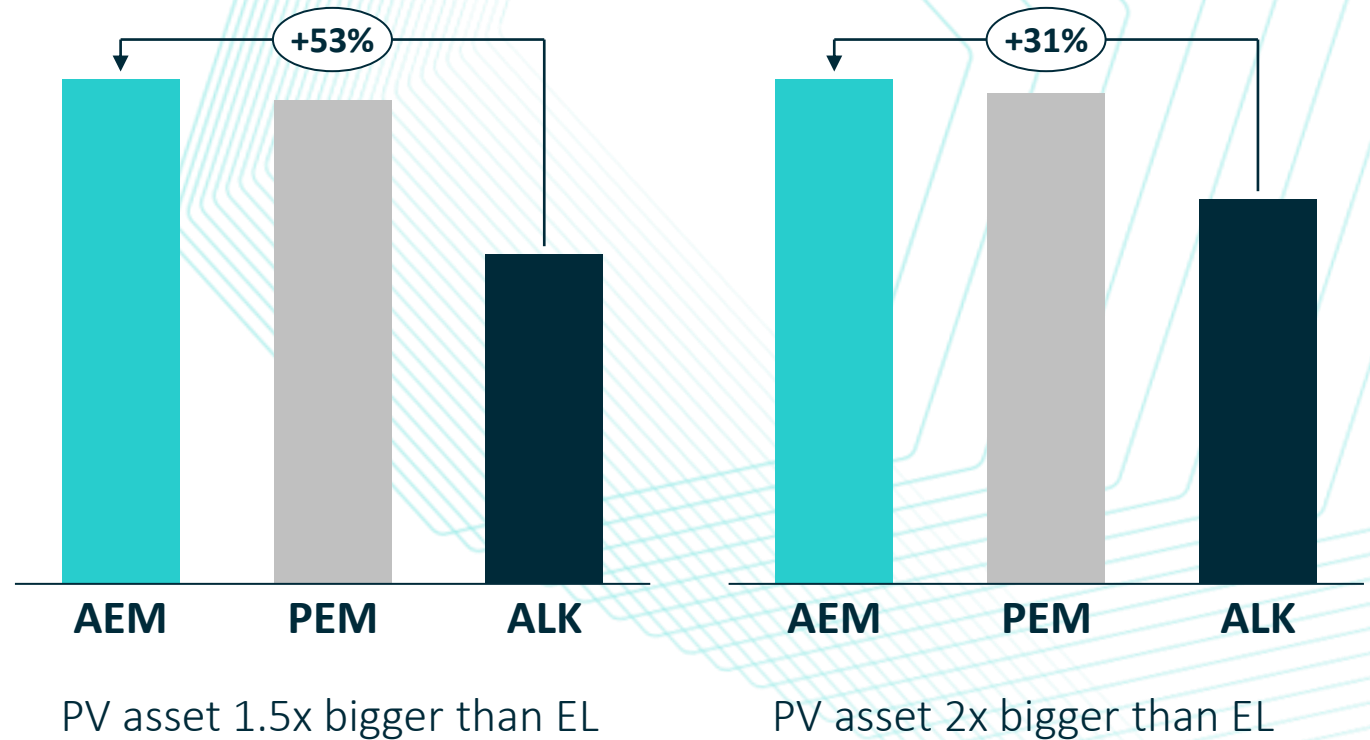
Datasheet:

[AEM Nexus](#)

The most flexible MW systems in the market

Enapter's competitive advantage: Best flexibility

- ✓ Operational flexibility of 1-100% due to modularity of our multicore electrolyzers
- ✓ Up to 53% increase¹ in annual hydrogen production for 1 MW system compared to competitors



¹ Calculations based on a 1 MW electrolyser (for Enapter: AEM Nexus 1000) coupled with a 1,5 MW & 2 MW solar PV asset in Dusseldorf. Irradiation data from National Renewable Energy Lab (NREL). Operational flexibility of average PEM competitors assumed to be 10-100% and of average ALK competitors assumed to be 40-100%.

Minimal Downtime – Optimized OPEX

Modularity for maximum ROI



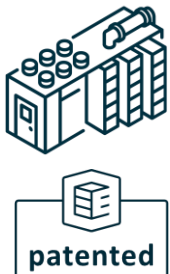
1 cell fails

Months of downtime - No H2 produced



Weeks of complex replacement

X00,000 EUR
for stack replacement
and site services



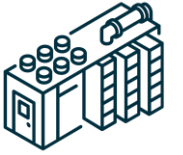
1 cell fails

Plug & Play replacement
in **days**
at a fraction of the cost

99% production continues

Nexus applications

Enapter's AEM multi-core electrolyzers

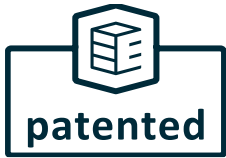


- Industrial applications
- Refueling solutions
- Grid balancing & energy storage



Next Generation AEM Stack

Enapter's consolidated AEM Technology



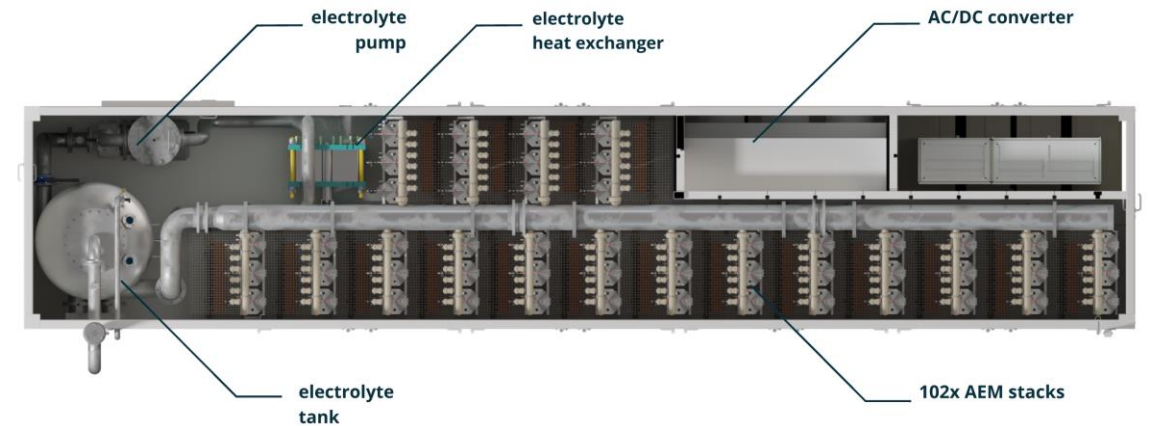
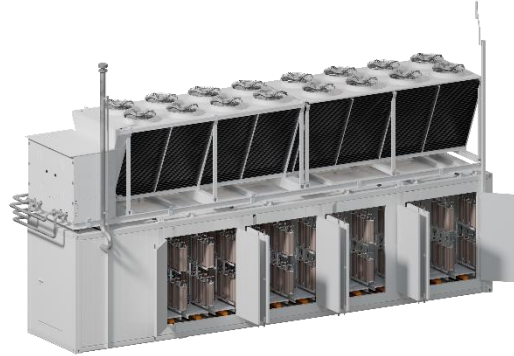
- **>10x** production rate
- Optimized current distribution
- Improved new Fluid Dynamics
- State of the Art Materials
- Designed for **automation**



Multi-core: AEM Nexus 2500

Enapter Electrolyzers

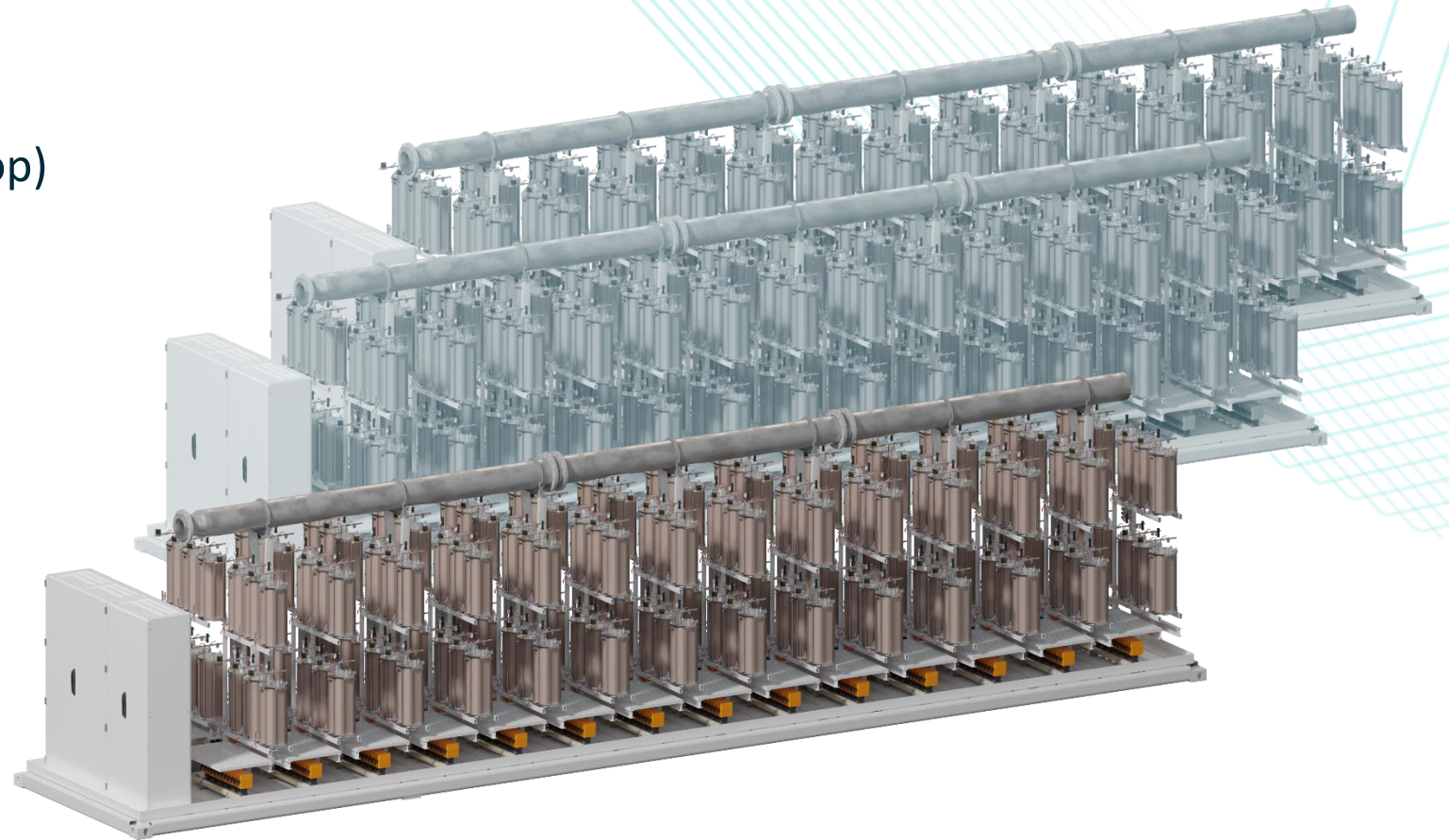
- 500 Nm³/h
- Efficiency: **51.3 kWh/kg**
- 99.9% or 99.999% purity
- Operational flexibility: **1-100%**
- Real-time reaction to renewables
- Fully automatic operation, **AI-optimized**
- Modular & scalable



Multi-core: AEM skid systems

Enapter Electrolyzers

- Custom **skid-based** solutions
- Core BoP (centralized electrolyte loop)
- **100 MW** projects range
- Real-time reaction to renewables
- Modular & scalable



Enapter's electrolyzers in hydrogen projects of any size!

Decentralized hydrogen production systems



Scaling of industrial solutions



Large-scale production of hydrogen derivatives



Central production for global demand



Stack 4

10 MW



Stack T

100 MW

Hybrid applications

>1 GW

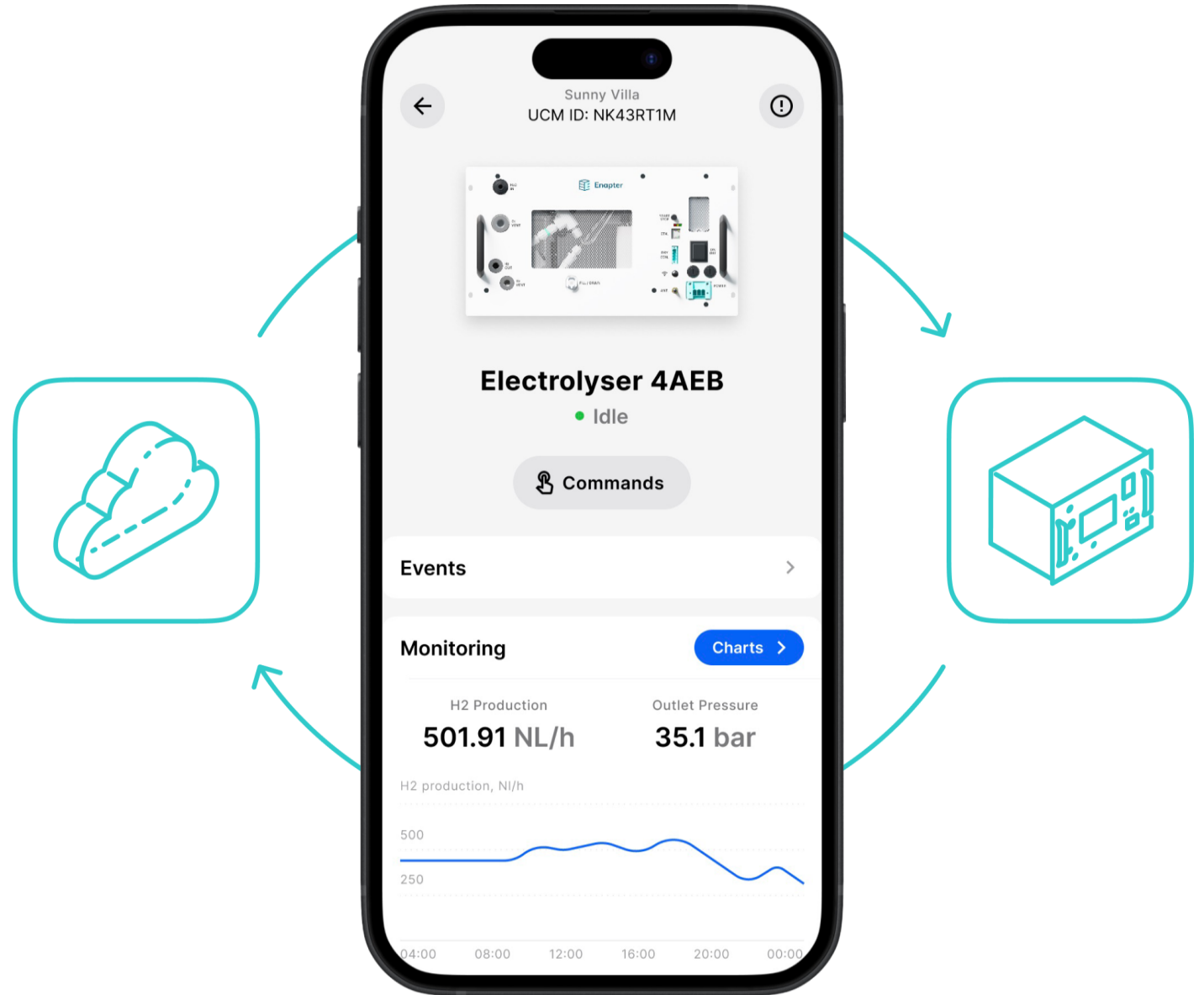
5_Product-driven innovation with AI software

Intelligent electrolyzer

Our foundation

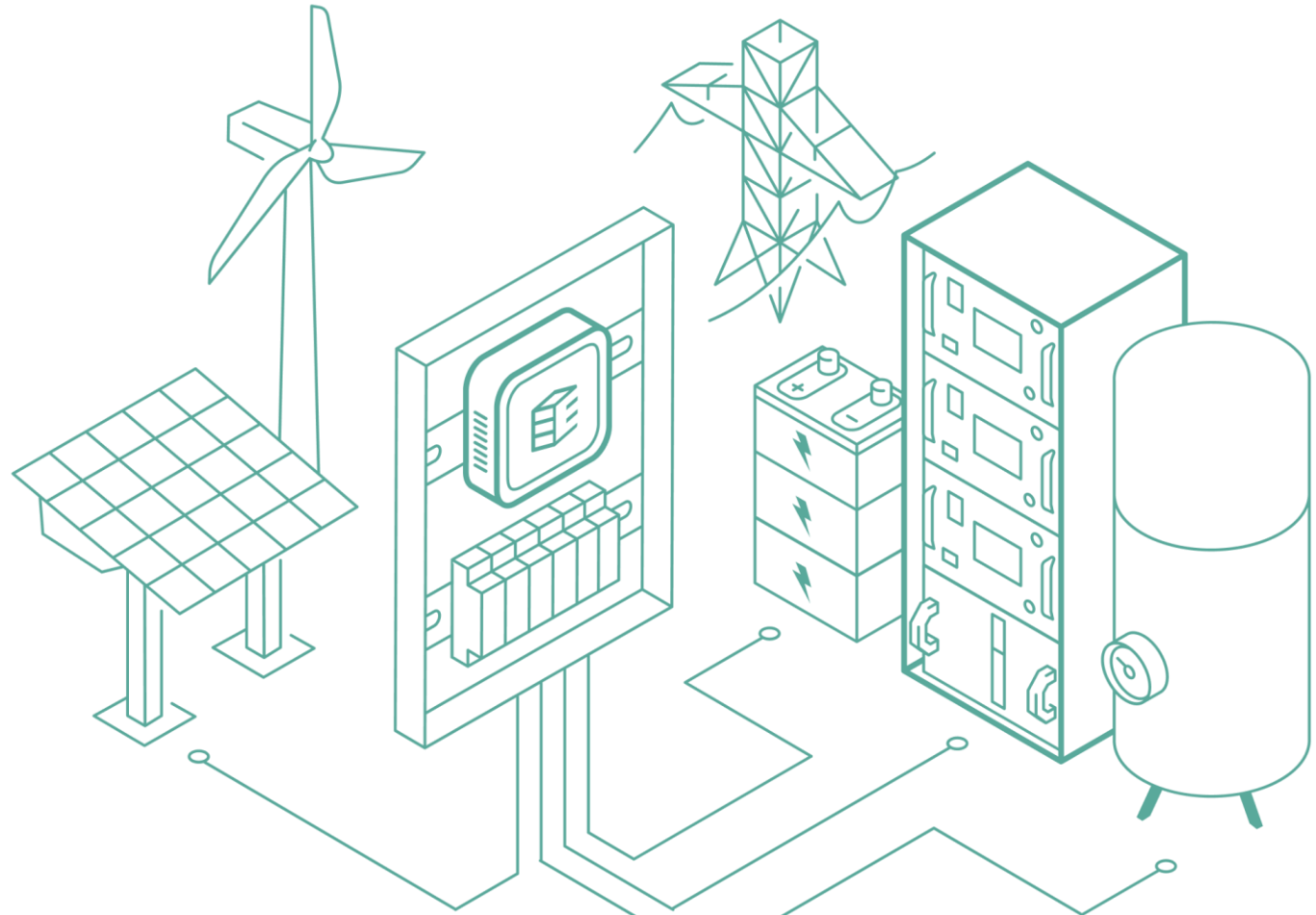
Our electrolyzers are equipped with hardware and software which makes them smart:

- Powerful Cloud Dashboards
- Android and iOS Apps
- Preventive Maintenance



Product-driven innovation with AI software

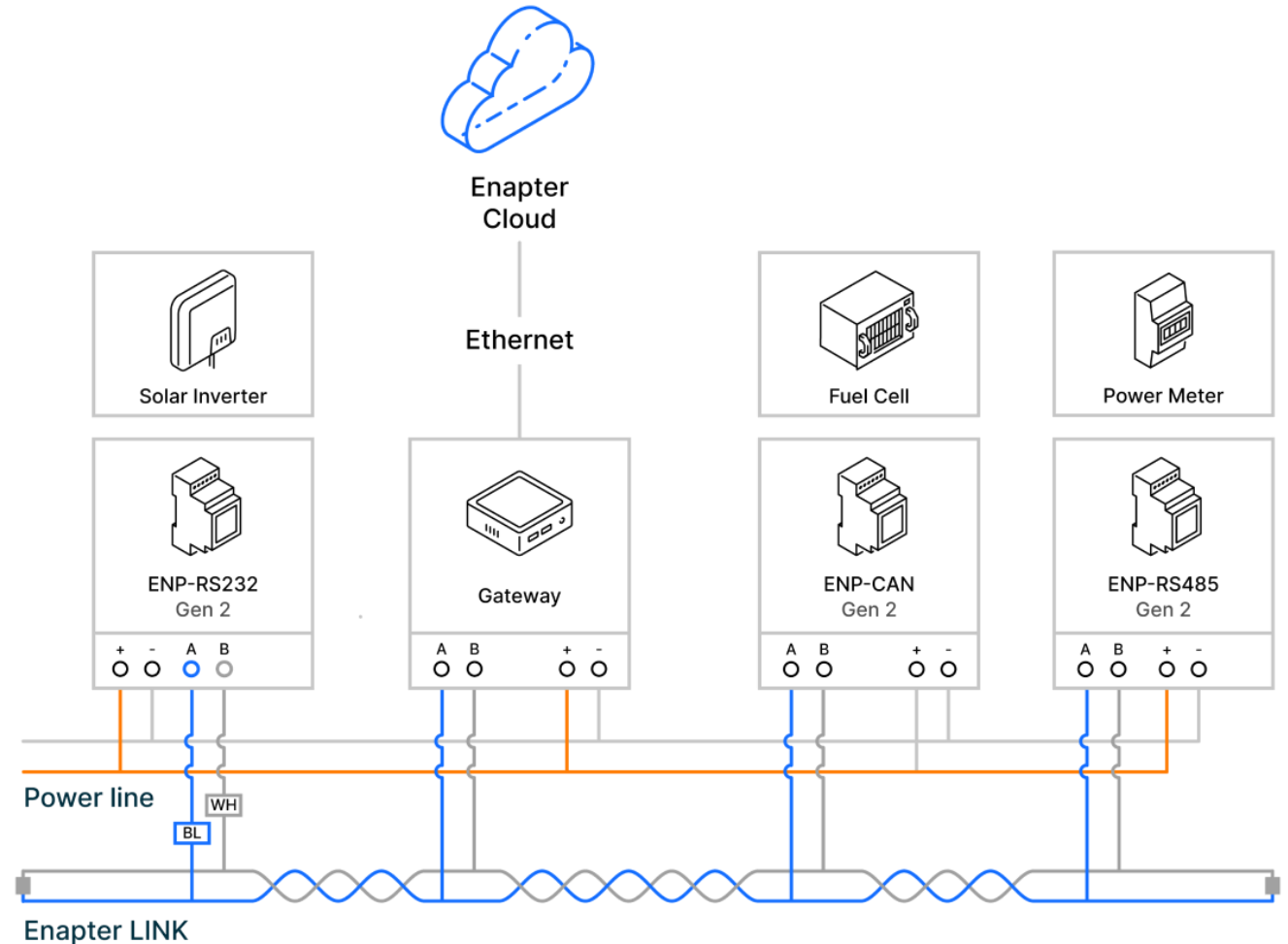
- One Enapter Software for all devices in an energy system
- Production optimization with innovative AI software
- Based on 2.700.000 million total operating hours
- All Enapter units constantly learning from each other in various climate zones and environments



Meet the new EMS Toolkit 3.0

What's new?

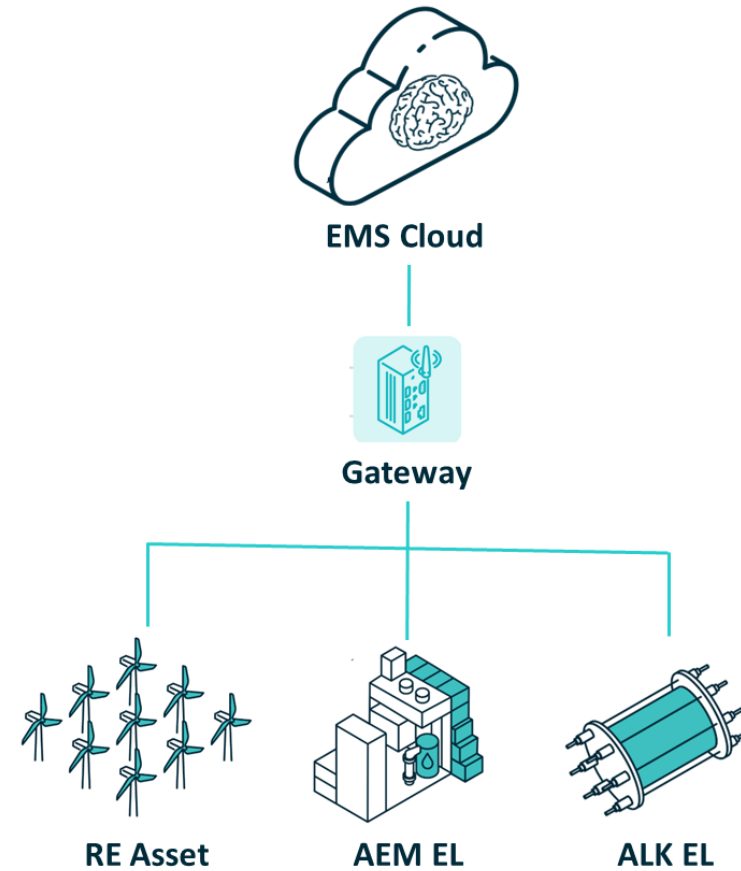
- Industrial-ready
Enapter LINK wired communication via UCM M2, industrial hardware and protocols support: OPC UA and MQTT
- Cybersecurity Compliance
The system complies with the EU Cyber Resilience Act
- Local-first Architecture
Secure and reliable energy management system based on open-source Enapter Industrial Linux



Our AI software in action: Integrated battery energy storage and hybrid electrolysis systems



Enapter EL + Battery Energy Storage System



Enapter EL + Alkaline EL

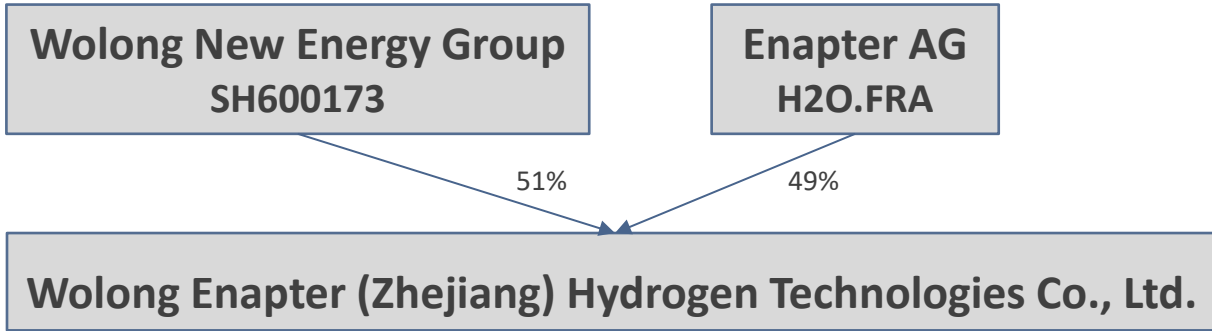
6_JV in China for local market and BOP manufacturing

Wolong Enapter Hydrogen Technologies Co., Ltd

- BoP Manufacturing
- Shaoxing, Zhejiang, China



Wolong Enapter JV



Exclusive Enapter partner in the Chinese market



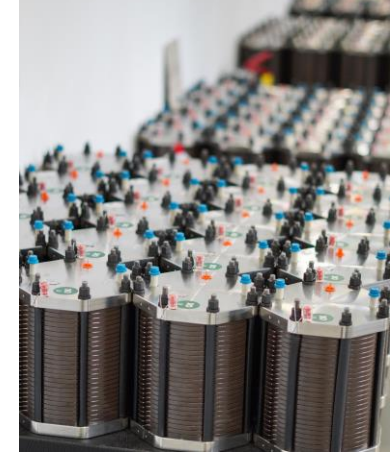
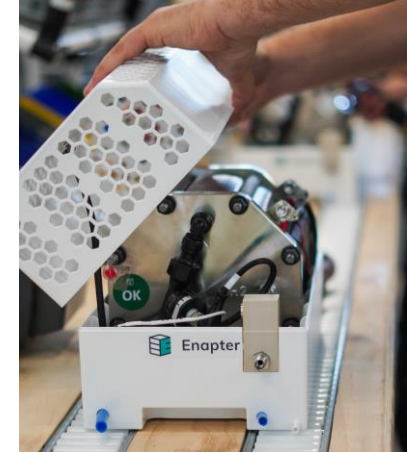
Supplier of Enapter for containerized BOP



Engineering and turn-key integration for hydrogen plants

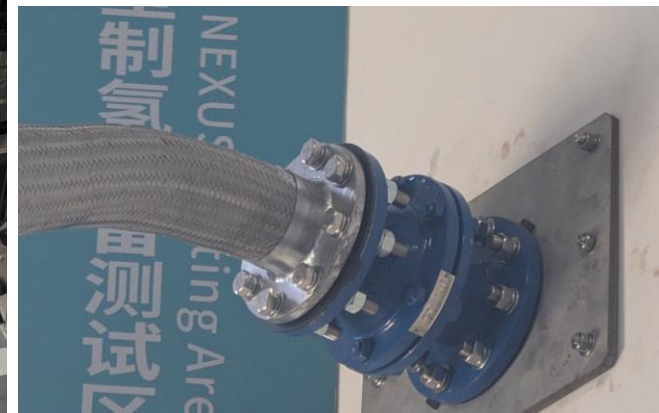


Custom products/solutions for local market



AEM Nexus BOP Phase 1

- March'24: 3-week workshop in Europe
- Phase 1: 6 month project to redesign the Nexus BOP and build prototype (main tasks: mechanical redesign to fit standard 40ft container, new supply chain)
- October'24: Presentation of first 1MW prototype



Inauguration of first AEM Nexus made by Wolong Enapter in China



AEM Nexus BOP Phase 2

- Phase 2: 6 month period for validation of prototype and set up of pre-series production
- May'25: Start of production of Nexus BOP for Enapter
- July'25: Shipment of first Nexus BOP to Germany
- Now: Certifications for different regions, standard product versions and options, production ramp up



Key Takeaway



Enapter – a reliable partner



Commercial leader in AEM technology



Design Principles: **modularity and redundancy**



Thousands delivered, millions of operational data



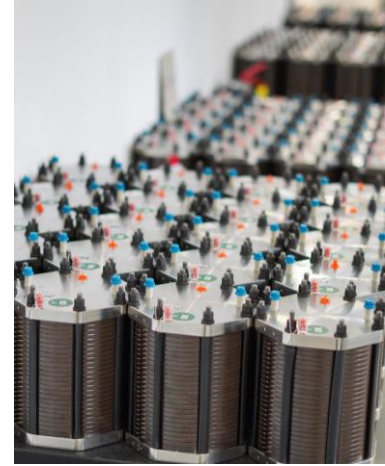
An **AI software** for all devices in your energy system






Stack T and AEM Nexus 2500 – our next generation



Enapter can participate in **hydrogen projects of any size**



Smart.
Simple.
Scalable.

 @enapter
 youtube.com/enapter
 www.enapter.com



Presentation

Sem van der Linden

Project manager Energy OostNL

& Patrick Cnubben

Co-founder DEMO



**Sem van der
Linden (Oost NL)**

Hydrogen Development East Netherlands

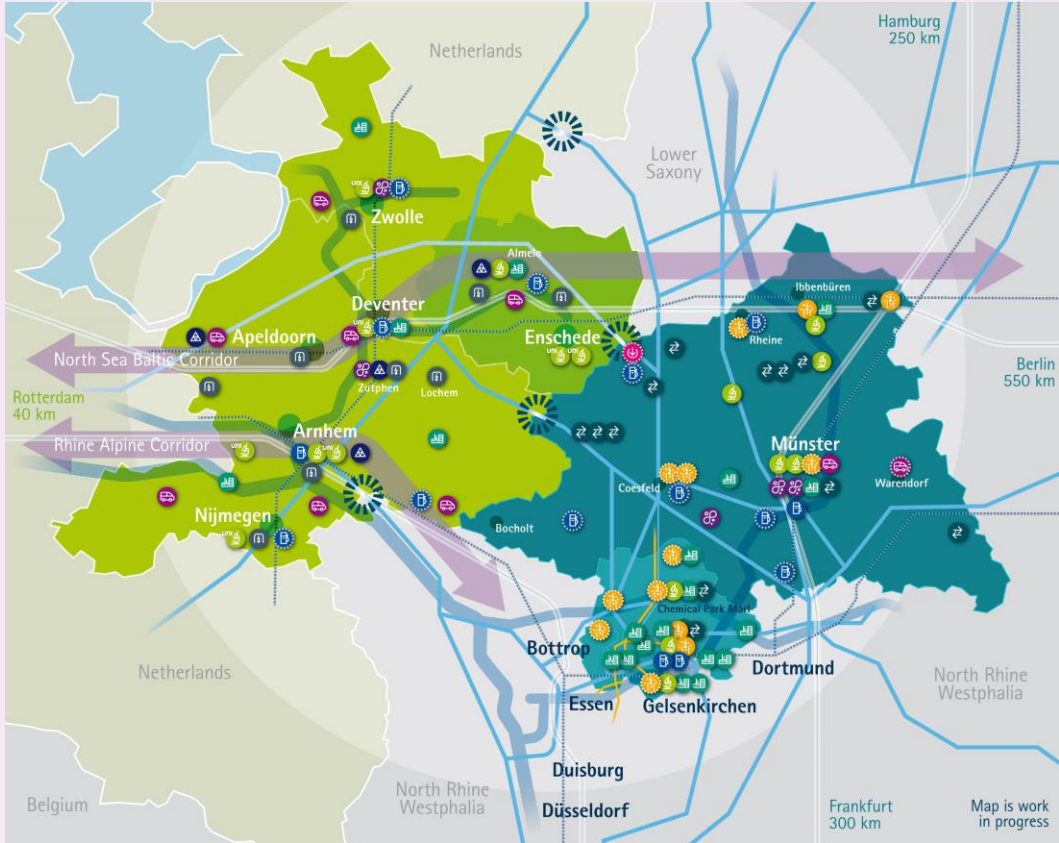


**Patrick Cnubben
(DEMO)**

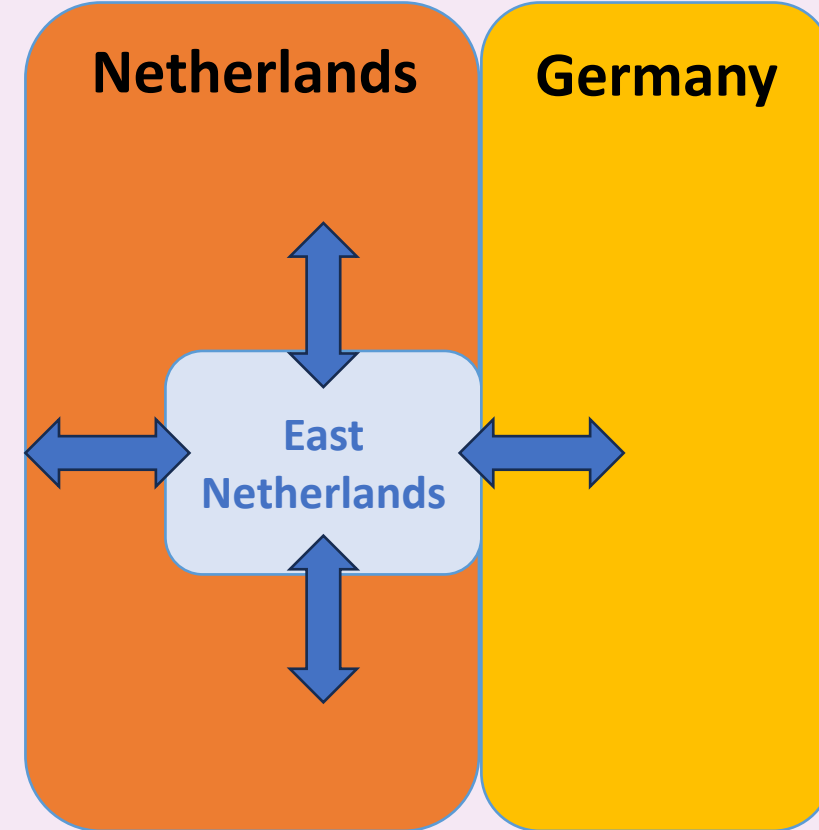
02-10-2025

th!nk  **East
NL**

Cross border European Hydrogen Ecoystem



Intertwined hydrogen ecosystems



Hydrogen Ecosystem East Netherlands

SME innovations



Fieldlabs: H2 Hub Twente & HAN H2 LAB

SME examples: XINTC, Nedstack, HyGear, Hyet, Powerspex & Boessenkool

Human capital

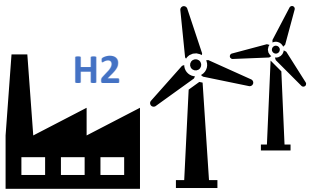


Saxion, HAN, Universiy Twente, Radboud University, ROC

Business support organisation

Decentralised Hydrogen hubs

Production



Harselaar, Barneveld

Kootwijker broek

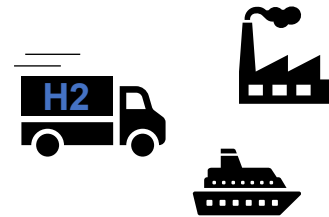
Infrastructure



Kavegas, Edeveen

GROHW, Deventer

End user



Crematoria Twente

Vriezeveen

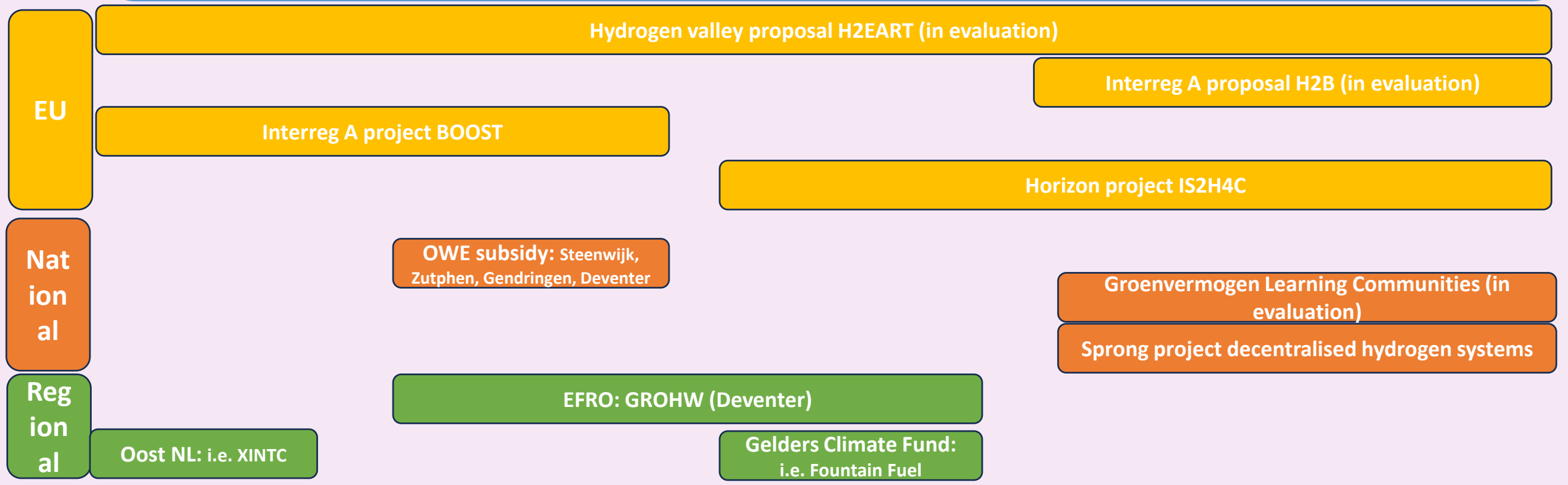
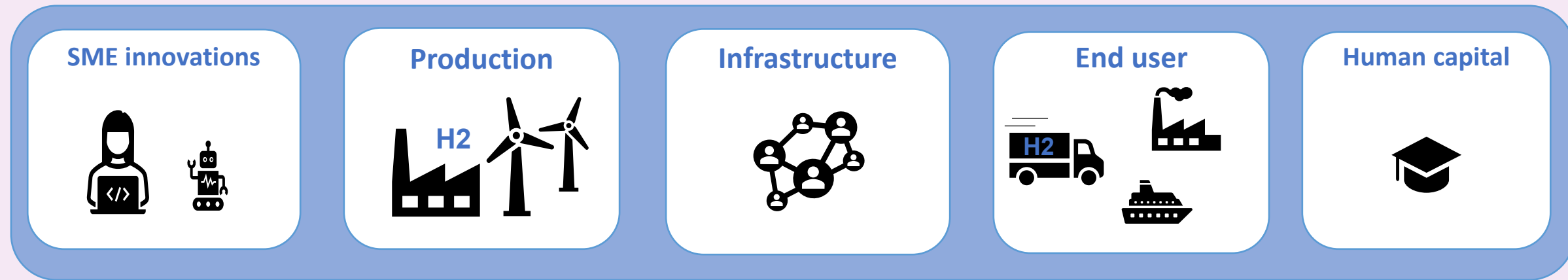
Steenwijk

Windpark, Den Tol



Hydrogen Backbone development Netherlands & Germany

Hydrogen Value chain Support (impression)



Coffee break



Start again at 11:00 here



Presentation

David Bolsman

Senior Advisor Hydrogen Policy RVO



Keynote talk Hydrogen: governmental perspective

David Bolsman, Senior Advisor Hydrogen Policy, Netherlands Enterprise Agency (Min Economic Affairs / Min Climate & Green Growth) – Euregional H2 Business Event @ H2Hub Twente 2025 – 2 October 2025



This presentation

1 Policy & import strategy

2 Hydrogen carriers

3 Hydrogen hubs



Ministerie van Klimaat en
Groene Groei

International Hydrogen Trade Forum

2nd High-Level Roundtable

Monday May 13, 2024
Rotterdam, The Netherlands

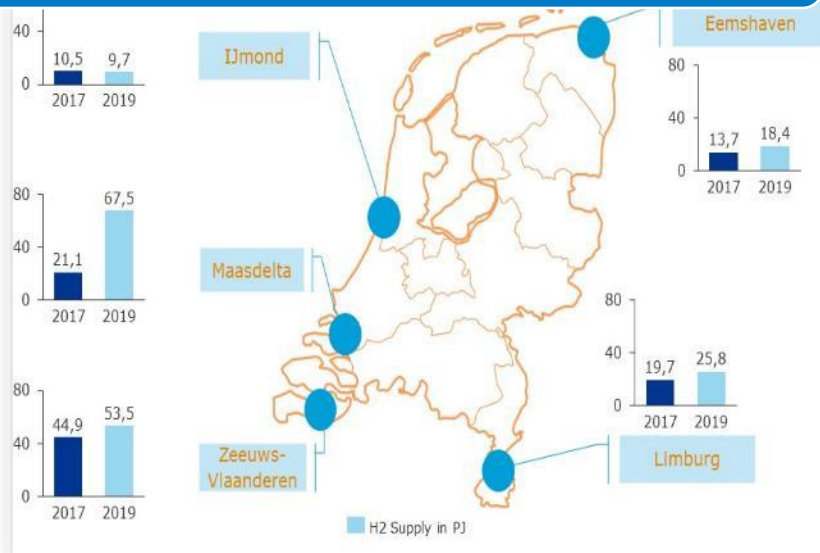


Policy and the H2 import strategy

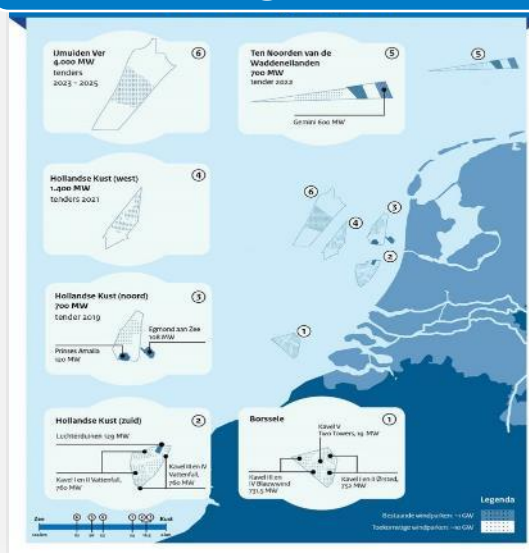


Drivers for hydrogen in the Netherlands

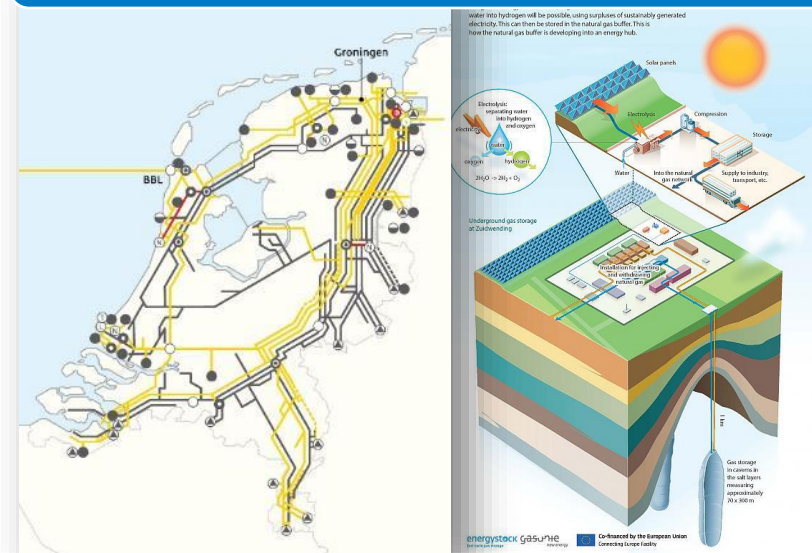
1. DECARBONISING INDUSTRY AND TRANSPORT



2. LARGE OFFSHORE WIND POTENTIAL



3. EXISTING GAS INFRA AND KNOWLEDGE



- Large existing grey hydrogen production and usage in industry.
- Large potential in shipping, aviation and heavy duty (road)

- ~20 GW by 2030;
- 30-40 GW by 2040 offshore wind at the North Sea

- Shutting down natural gas production in Groningen
- Great potential for large-scale storage of H₂



Policy Package with focus on 5 pillars

1

Infrastructure

- > **Objective:** develop needed infrastructure to connect supply and demand
- > Budget: ~€1,3 bln
- > Scope:
 - Onshore & offshore pipelines
 - Import facilities
 - Storage locations
 - Market regulation and implementation EU regulatory framework

2

Production

- > **Objective:** ramp-up national production capacity
- > Budget: ~€6,7 bln
- > Scope:
 - Onshore: project pipeline of 3-4 GW. (± 1 GW in 2030)
 - Offshore: Consortium to develop first pilot
- > Support Instruments: SDE++, IPCEI and OWE

3

Import

- > **Objective:** diversify supply of hydrogen and position NL as hydrogen hub and entrance to NW EU H2 market
- > Budget: €300 mln
- > Three pillars policy scope: 1) intra-EU corridors; 2) Multilateral collaboration; and 3) non-EU corridors
- > Energy diplomacy : hydrogen missions, B2B matchmaking, royal working visits, and more

4

Demand

- > **Objective:** Stimulate hydrogen offtake through subsidies and obligations
- > Budget: ~€660 mln
- Per sector:
 - > EU target of 42% RFNBO in industry in 2030
 - > Transport sector: >1% RFNBO in 2030.
 - > Electricity sector: CO2 neutral power plants
 - > Pilots in agricultural and residential sectors

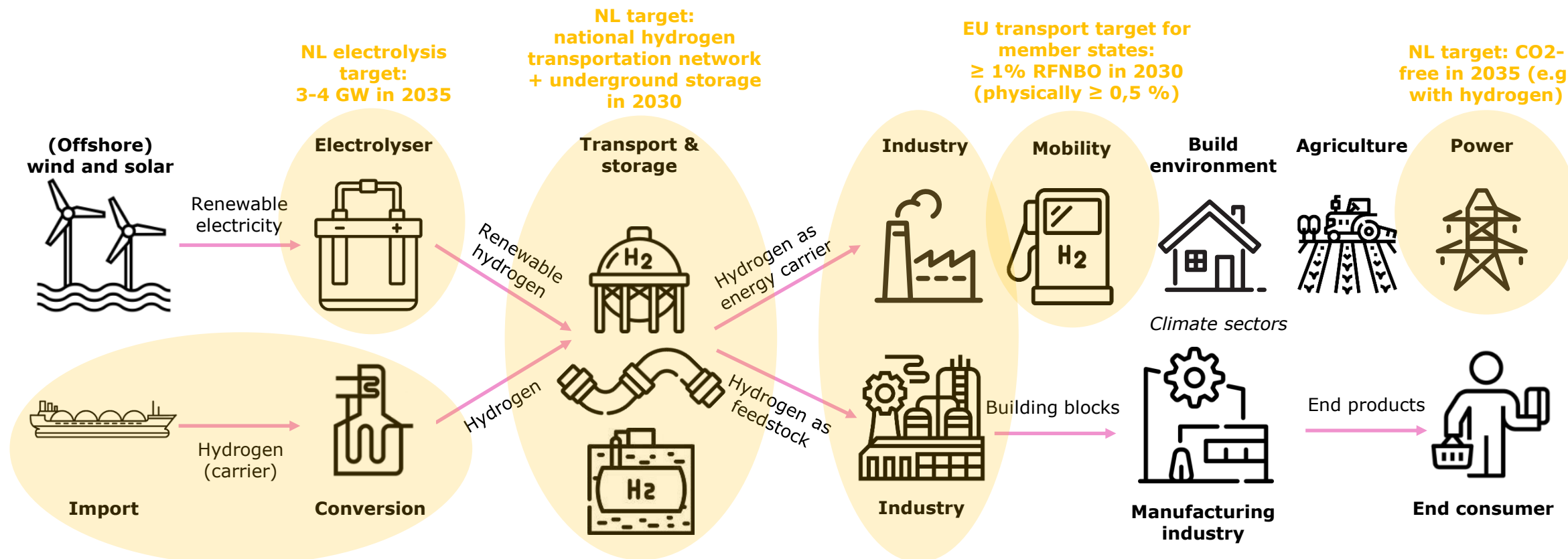
5

Facilitating Conditions

- > Offshore wind park development
- > Spatial planning (PEH)
- > Prioritizing projects of national interest (MIEK)
- > Permits (RCR)
- > Safety guidelines for hydrogen applications and hydrogen carriers
- > Proactive role in EU policy
- > Knowledge sharing and dissemination via NWP



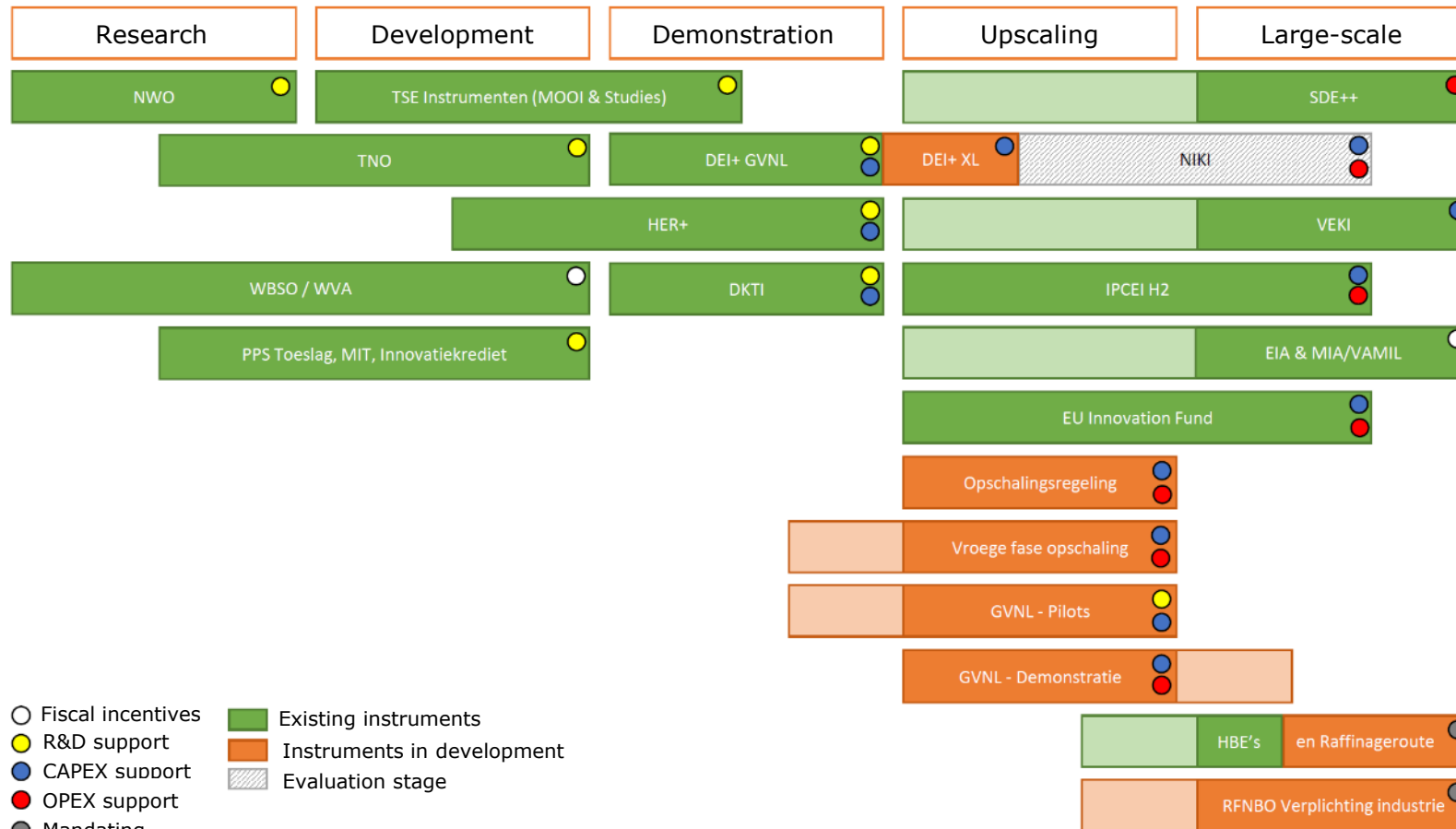
Visualisation hydrogen chain and hydrogen targets



NOTE This is a strongly simplified visualisation



Generic and specific instruments for hydrogen: from TRL 1 to TRL 9



Generic instruments can also be used for CCS and CCU related projects, e.g. to store or utilise captured CO₂ from hydrogen production based on natural gas



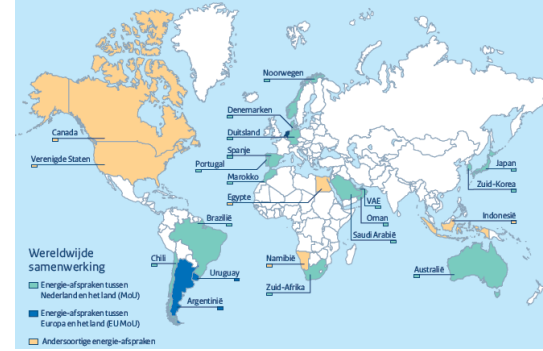
International Cooperation and Import Strategy

Focus:

- 1) Creating a European market** (RED, decarbonization package, regulation on import terminals); *providing certainty on infrastructure, certification & regulation. Shared approach with Germany (H2Global) and Belgium (EU policy and bilateral).*
- 2) Government vision on hydrogen carriers**
- 3) Multilateral collaboration** (i.e. IPHE, CEM, IEA H2TCP)
- 4) Energy diplomacy focused on security of supply (diversification)** *by establishing cooperation with multiple exporting countries, like Canada*
- 5) Learning from first import projects (IPCEI):** *what is needed in terms of regulations and infrastructure.*

Bilateral

- NL has ± 20 formal bilateral collaborations on hydrogen
- Working on MoUs with Brazil, UK and Egypt



Multilateral



World Hydrogen Summit
Rotterdam – May 2024



2nd Roundtable of the
International Hydrogen
Trade forum – May 2024





Import studies for RFNBO requirements

- > Imported Hydrogen will need to meet requirements of REDII/III and Delegated Regulations
- > Non-EU systems and schemes are not the same
- > How can producers in exporting countries meet the EU requirements for RFNBO?



Ministry of Economic Affairs
and Climate Policy
of the Netherlands



FICHTNER



Australian Government
Department of Climate Change, Energy,
the Environment and Water



Federal Ministry
for Economic Affairs
and Climate Action



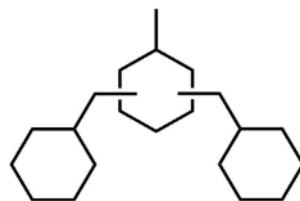
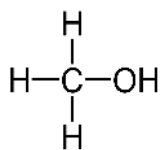
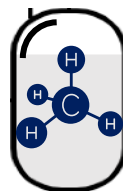
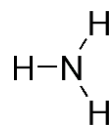
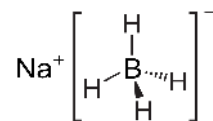
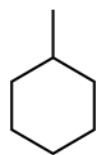
Ministry of Economic Affairs
and Climate Policy
of the Netherlands



**ASIA-PACIFIC
HYDROGEN
2024**
SUMMIT & EXHIBITION

12 - 13 SEPTEMBER 2024

BRISBANE CONVENTION & EXHIBITION CENTRE

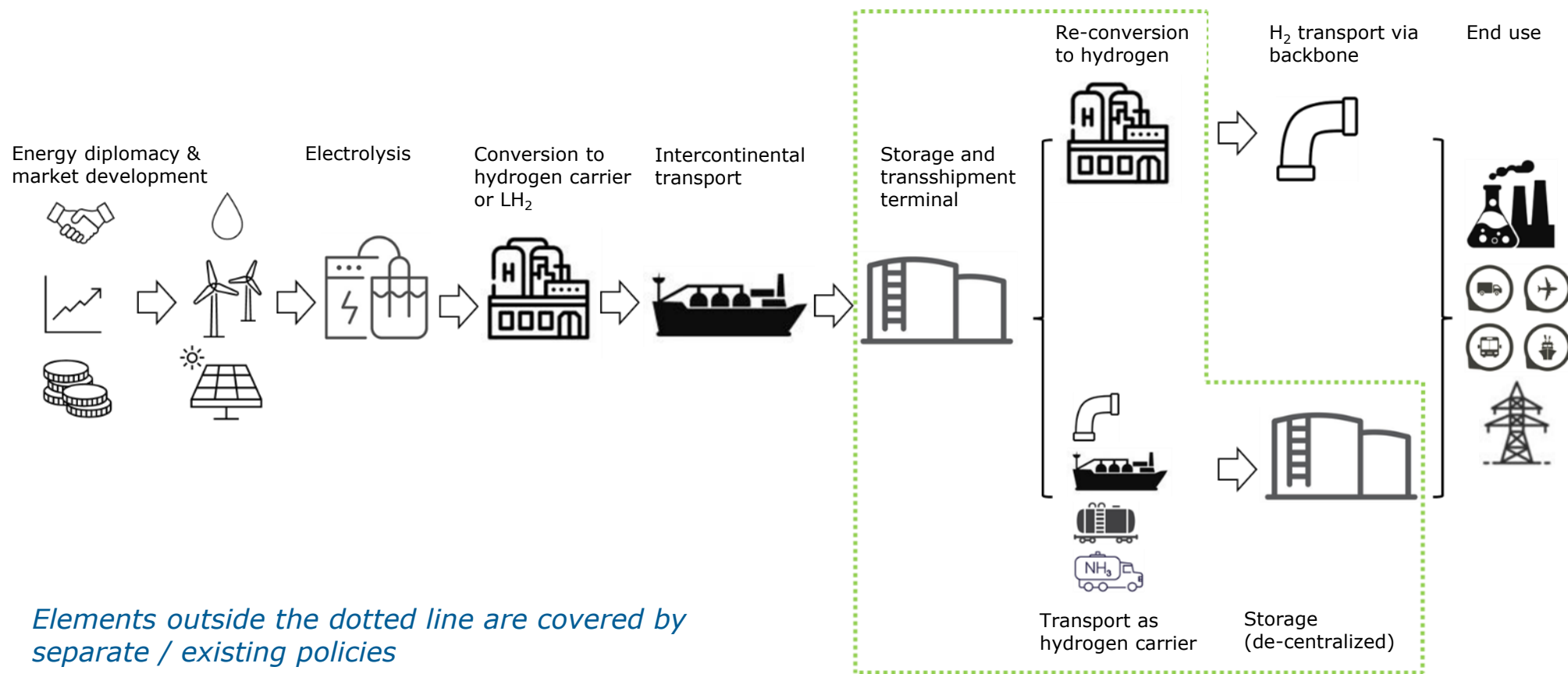


NL Government vision on Hydrogen carriers

Based on multi-criteria analysis
(MCA) by Stratelligence and
Dwarsverband



Focus of the hydrogen carriers policy strategy





Seven hydrogen carriers, in two groups

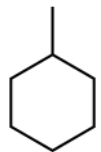
End use is hydrogen gas

1. Liquid hydrogen (LH2)
2. Ammonia
3. Methanol
4. Liquid Synthetic Methane (LSM)
5. Methylcyclohexaan (MCH – een LOHC)
6. (Perhydro)Dibenzyltolueen (DBT - een LOHC)
7. Sodiumborohydride

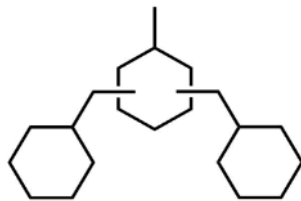
End use is hydrogen carrier

1. Liquid hydrogen (LH2)
2. Ammonia
3. Methanol
4. (Liquid) Synthetic Methane (LSM)

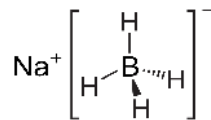
[LOHC = Liquid organic hydrogen carrier]



Methylcyclohexaan (MCH)



(perhydro)Dibenzyltolueen (DBT)



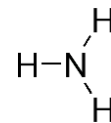
Sodiumborohydride (NaBH₄)

Hydrogen carrier (only)

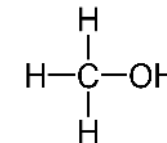
Hydrogen carrier as fuel/feedstock



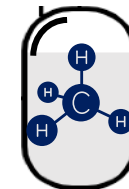
Liquid hydrogen (LH₂)



Ammonia (NH₃)

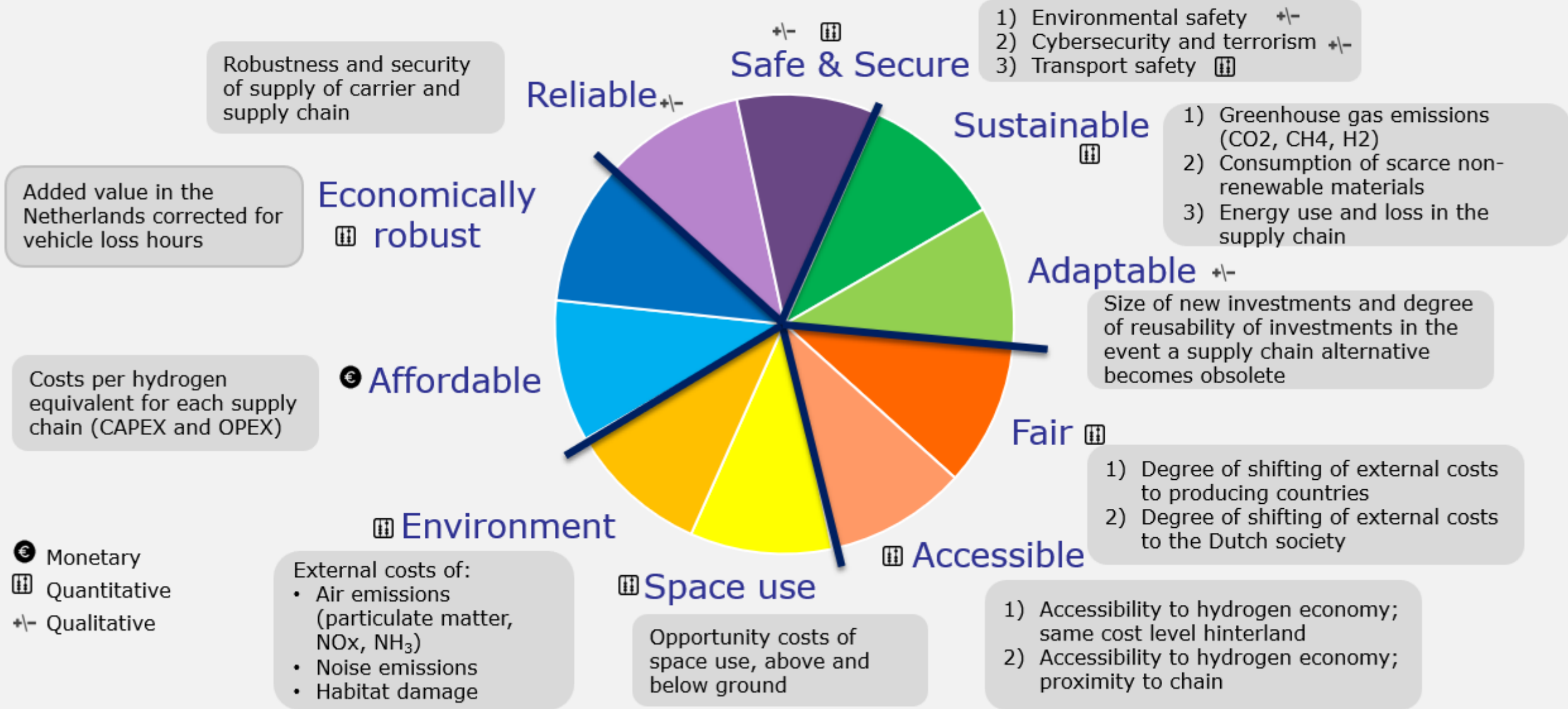


Methanol (MeOH)



Liquid synthetic methane (LSM)

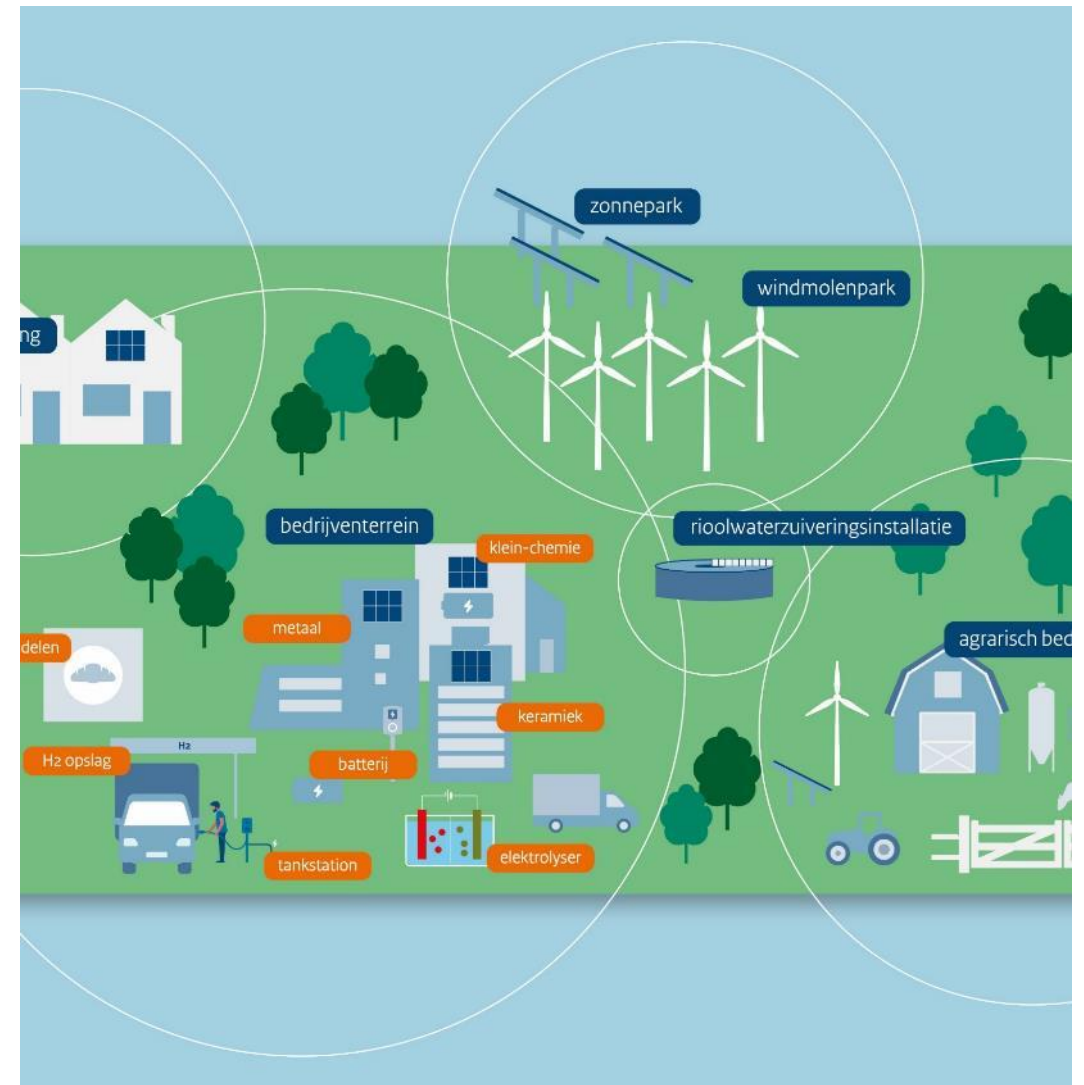
Public interests from the Dutch national energy system plan supplemented with adaptability





Energy hubs with hydrogen - Hydrogen hubs

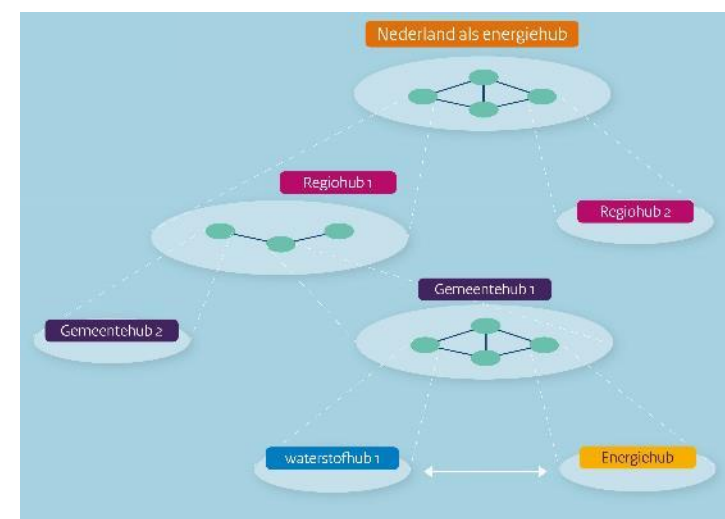
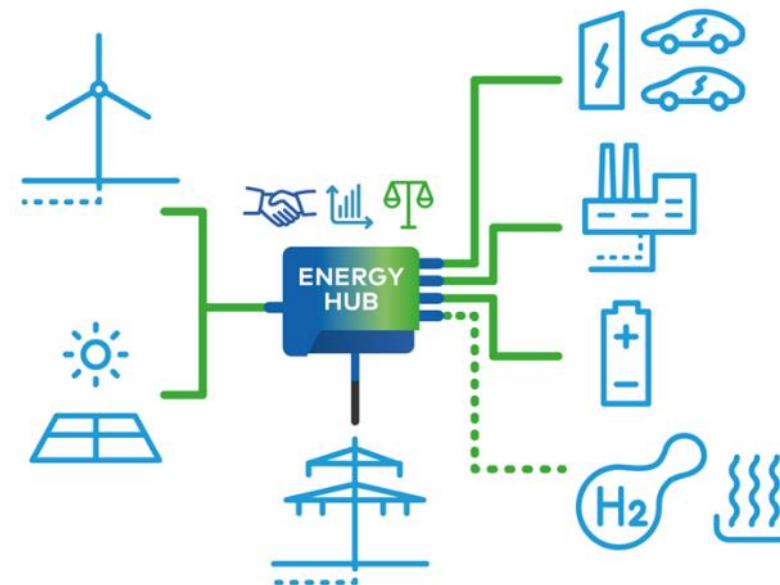
Decarbonisation of local entrepreneurs using hydrogen as part of the ecosystem





Energy hub and hydrogen hub

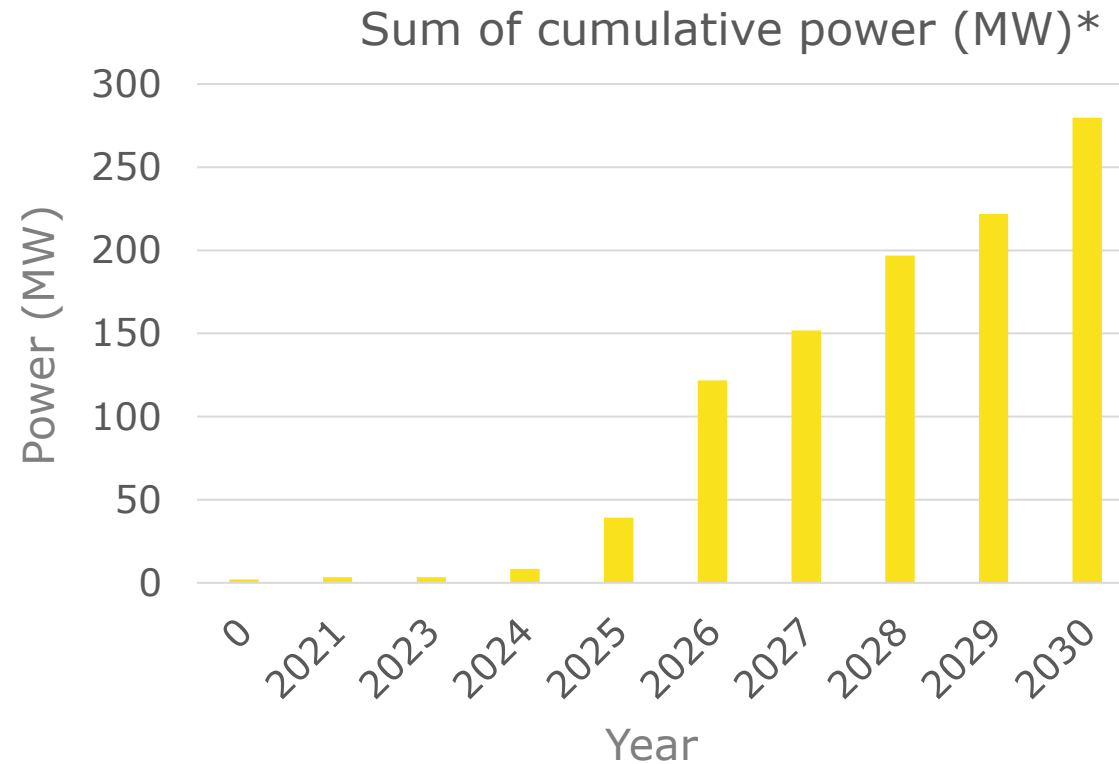
- › Connects the **production, storage, conversion**, and **use** of local sustainable energy within a **specific area**.
- › This makes it a local node in an **integrated energy system** where *supply and demand are well-matched*.
- › Adding **hydrogen** makes an energy hub with hydrogen as a component in the ecosystem.










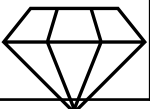


Interviews (2024)

- › **30+** initiatives (short list)
 - Different development phases
 - Different sectors
- › ~ **300 MW** (cumulative) in **2030**
- › ~ 10 % national H₂ target
- › Spin off in the Netherlands:
 - 320 wastewater treatment plants
 - 3.800 business parks
 - 1200-1400 cluster 6 industry











Narrative locally

	Accelerate local sustainability drive
	Good chance of succeeding (higher certainty)
	Good economical perspectives
	Improve societal support (for energy transition)
	Utilise regional workforce and expertise
	Lower safety risks
	Future proof and scalable
	Conclusion: value for sustainability, regional economy and society



Narrative nationally

	Upscaling hydrogen market and achieve climate objectives/obligations
	Flexible and efficient energy system
	Future perspectives for the region (net congestion)
	Certainty of supply and energy independency
	Enlarge earning-potential NL
	Industry and mobility offtake targets for hydrogen (RFNBO)
	Pilots for NL make industry with international spin-off
	Conclusion: potentially high contribution national and regional targets





Benefits for SME's in NL

- › Manufacturing industry:
 - start-ups have a fair chance to sell and deliver their products, e.g.:
 - Electrolysers
 - Innovative carriers for storage
 - Battery/fuel cell combo
 - Dutch and/or EU supply chain, e.g.:
 - Storage
 - BOP
 - Gas detection equipment
 - Learn together and grow together
- › Local industry:
 - Chance to improve their sustainability /footprint
 - Continued business
 - Stepwise introduction to hydrogen (blending up to 20%)
 - Sustained employment
 - Share energy
 - Electricity 'behind the meter'
 - Cable pooling
 - Electricity to hydrogen
 - Innovative new models



Challenges for entrepreneurs

Process & Organization

- > Bringing and keeping parties together
- > Ownership
- > Cooperative Environment
- > Hydrogen Expertise

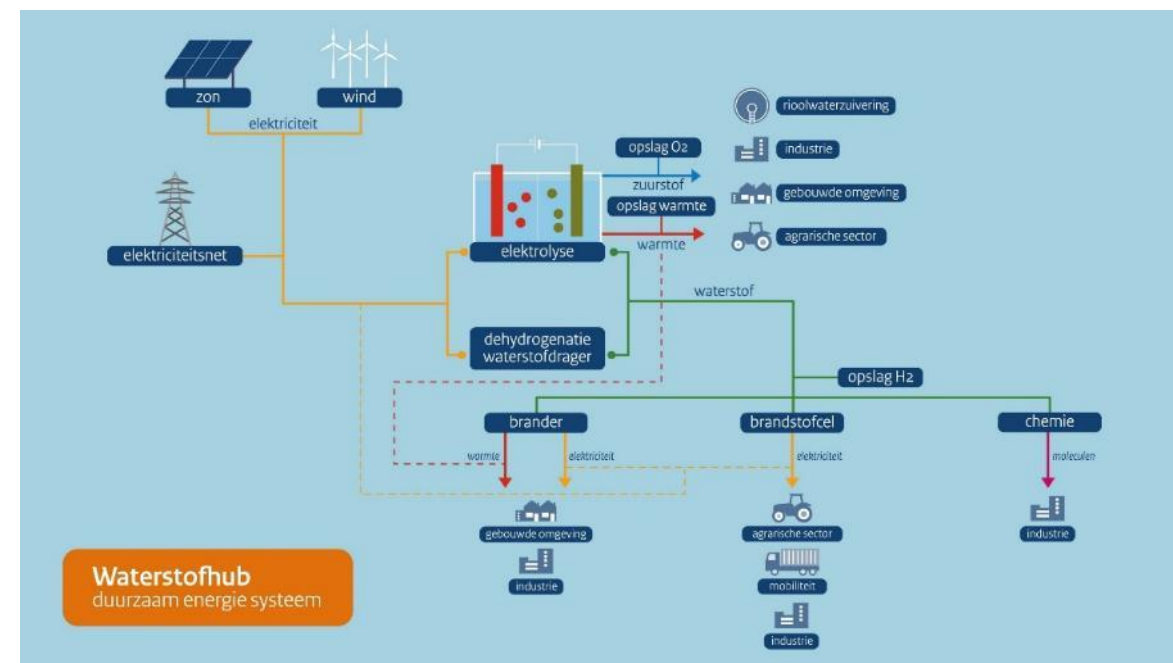
Governance

- > Subsidy part of the Value Chain
- > Hydrogen is expensive
- > Still limited overarching policy

- > Social benefits invisible and unrewarded

System Integration

- > Business case or sustainability focus?
- > Infrastructure and later connection of new customers/partners
- > Location (e.g., water availability)
- > Energy hubs still narrow in scope: Electricity focused and only in business parks





How to proceed? What can you expect?

OWE H2 Hubs

Dedicated subsidy scheme H2 Hubs

Close cooperation with Energy Hubs

Step-by-step plan: how to develop a H₂ hub

(affiliated with EIGEN)

Guideline for small-scale hydrogen applications

Addressed to permit issuers

Expert group to support competent authorities

Quick scan tool H₂ hubs

Technical design, business case, societal added value

> Questions via waterstof@rvo.nl



Thank you



Ministerie van Klimaat en
Groene Groei

Contact

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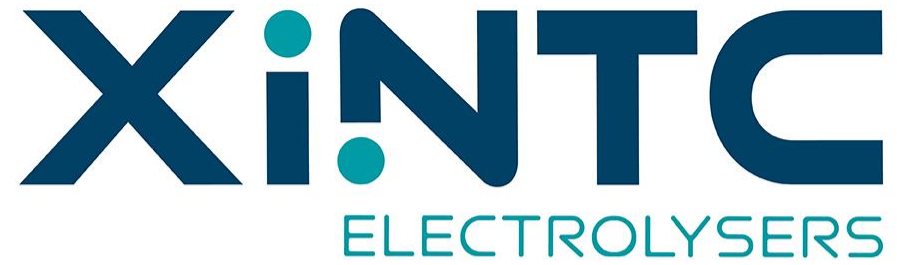
david.bolsman@rvo.nl
<http://www.rvo.nl>

www.rvo.nl

Presentation

Ahmadreza Rahbari

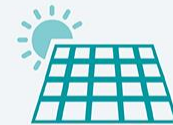
Director Research & Development XINTC

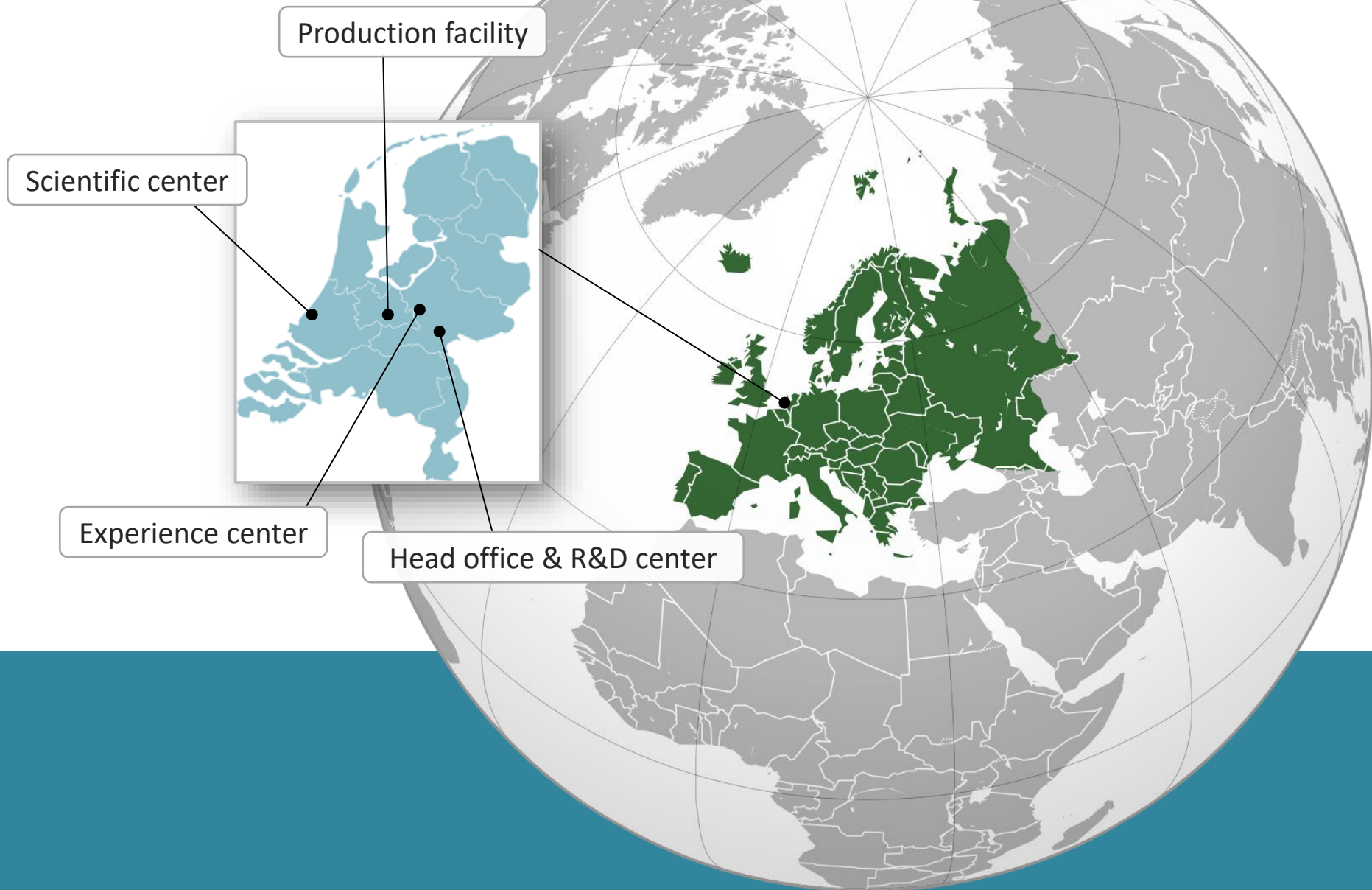


www.XINTEC.global

Dr. Ir. Ahmadreza Rahbari

Director of Research & Development





Hydrogen production
anywhere, for any
purpose, at the
lowest possible cost



NEXT-GEN Hydrogen Production



Multi-core scalable electrolyzer systems
for the world's middle market



LARGE INDUSTRY

100+MW



MIDDLE MARKET



150kW



RESIDENTIAL MARKET



Flexible power supply: Multiple (intermittent) power sources, full dynamic operation



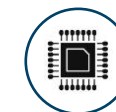
Scalable capacity: Thoughtful product architecture, smooth assembly with distinct functional units



Low maintenance: Little wear parts, long running time components, automated process control, no critical materials



Flexible use: Numerous application, varying hydrogen quality and output pressure

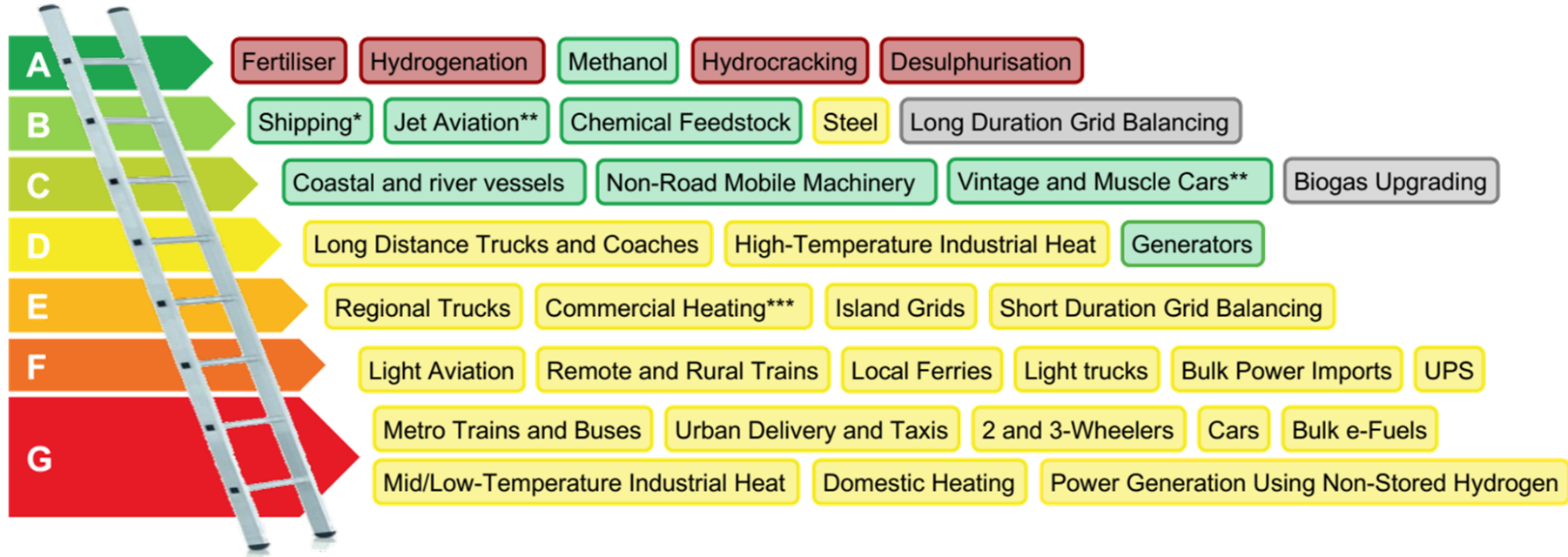


Smart electronics: Both individually and collectively controlled electrolyser modules, high system security

MIDDLE MARKET

Unavoidable

Key: No real alternative Electricity/batteries Biomass/biogas Other

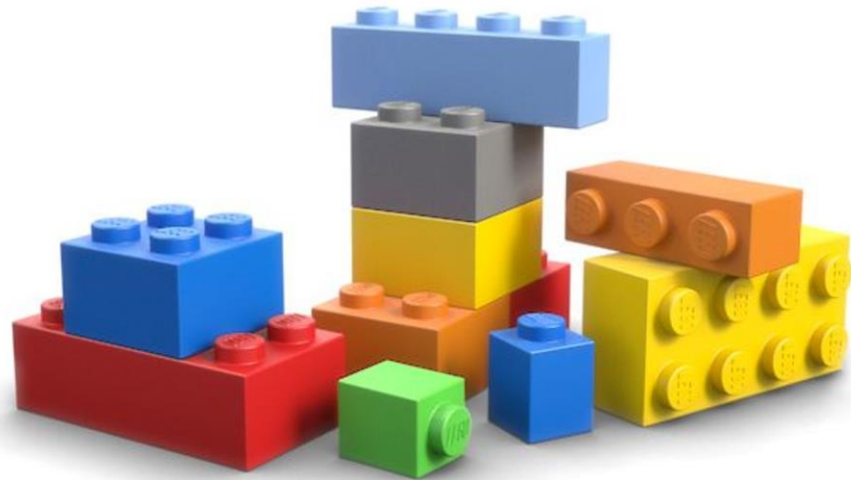


Uncompetitive

*As ammonia or methanol **As e-fuel or PBTL ***As hybrid system

Source: Michael Liebreich/Liebreich Associates, [Clean Hydrogen Ladder, Version 5.0, 2023](#). Concept credit: Adrian Hiel, Energy Cities. [CC-BY 4.0](#)

MOST LIKELY USES OF HYDROGEN



LEAN, MODULAR, ROBUST

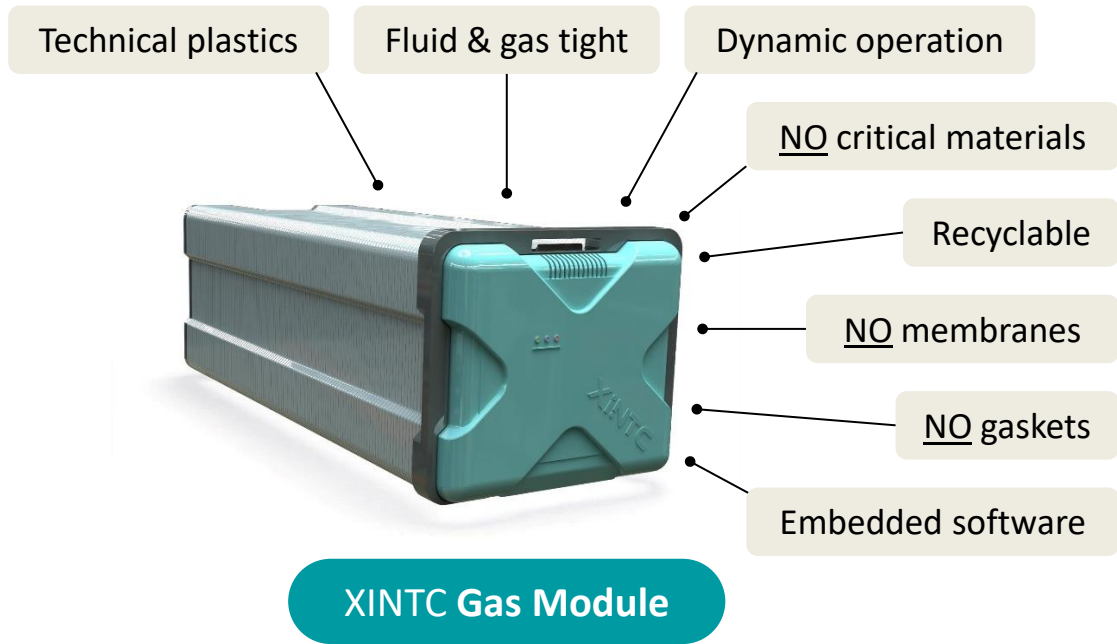


100%

Electrolyzer core
STACK

Auxiliary systems
Balance of Plant

LEGO-STYLE ARCHITECTURE



LEGO-STYLE ARCHITECTURE

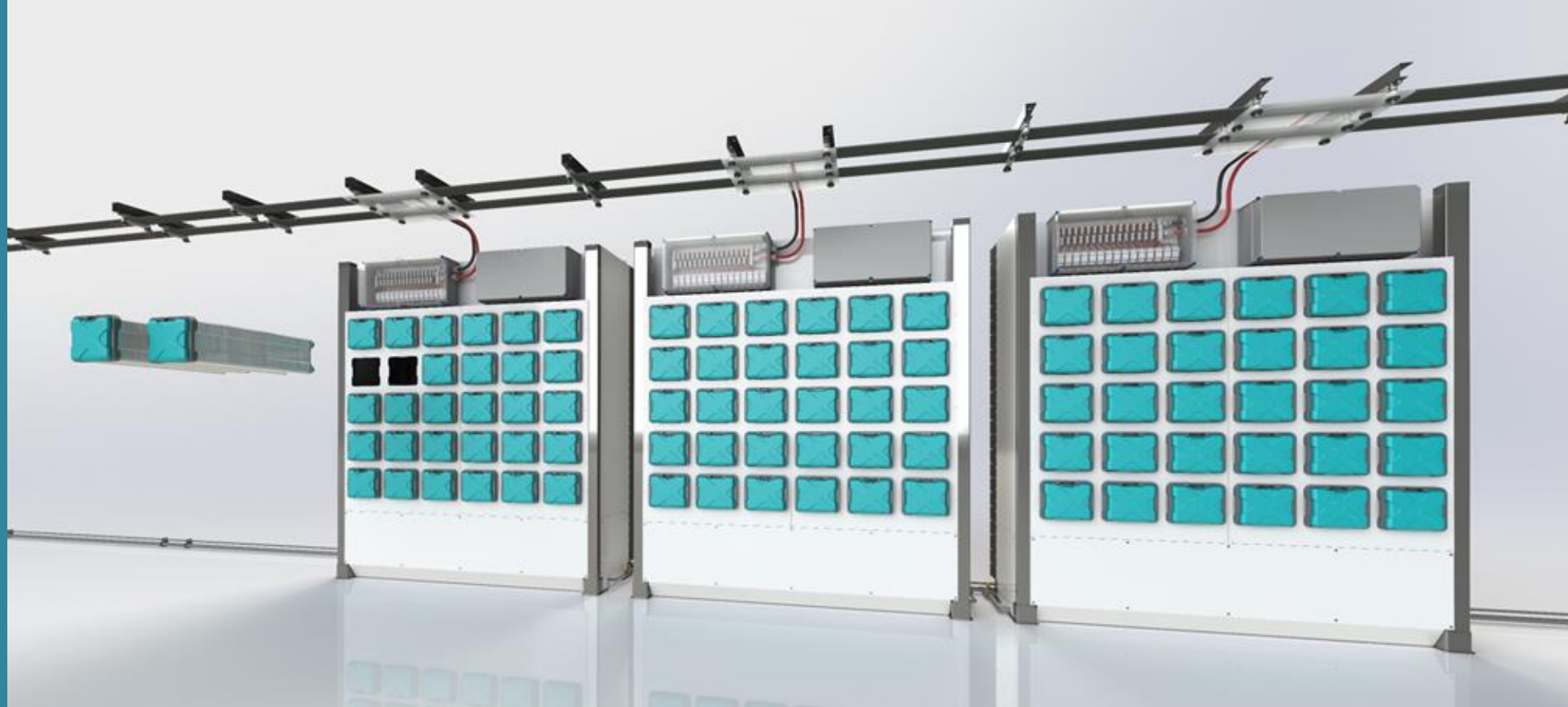
CONVENTIONAL STACK

Traditional Electrolyzers: Built to Break. High-cost systems relying on rare metals, fragile membranes, and expensive power electronics. Large, rigid stacks suffer under fluctuating renewables, every cycle increases wear, shortens lifespan, and drives up maintenance and replacement costs.



XINTC GAS MODULE

A true “LEGO-style” architecture, built from 5–6.5 kW plug-and-play plastic modules. Individually controlled, each module can switch on/off hundreds of thousands of times without performance loss. No rare metals. No gaskets, No high-maintenance components. Operating at just 45°C, simplifies cooling, slashes energy use, and drives down cost.



DROP-IN MODULES

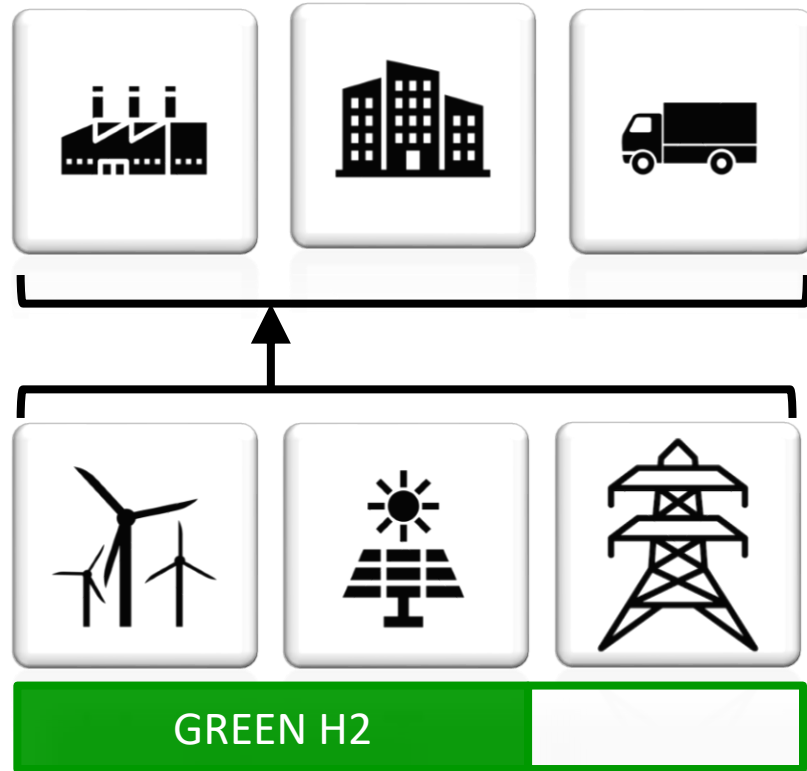
30 modules per section, engineered for 150 kW base load, up to 200 kW peak.

STANDARDIZED & INTERCHANGEABLE

Flex capacity without engineering overhead.

BUILT FOR GROWTH

Expand production on demand to match evolving business needs.

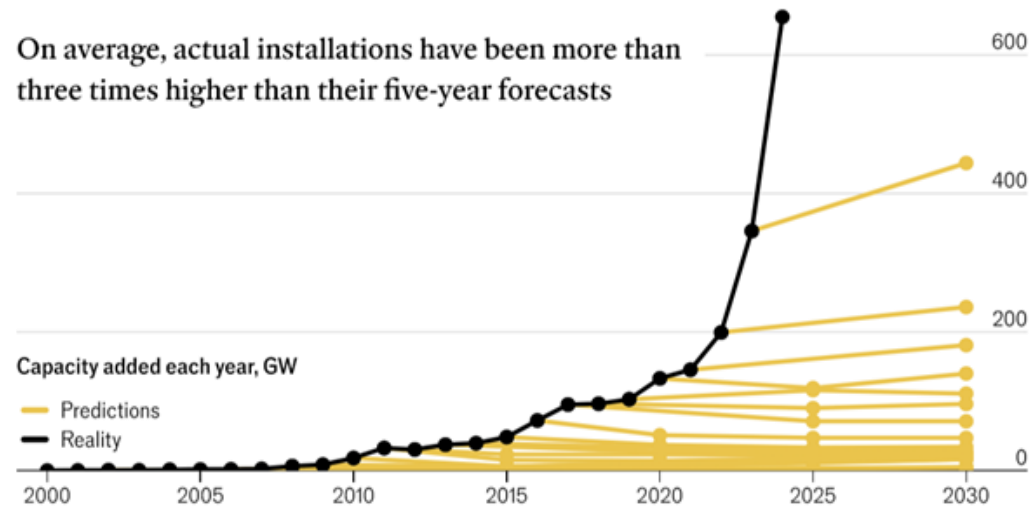


BEST
POSSIBLE
MARKET
FIT

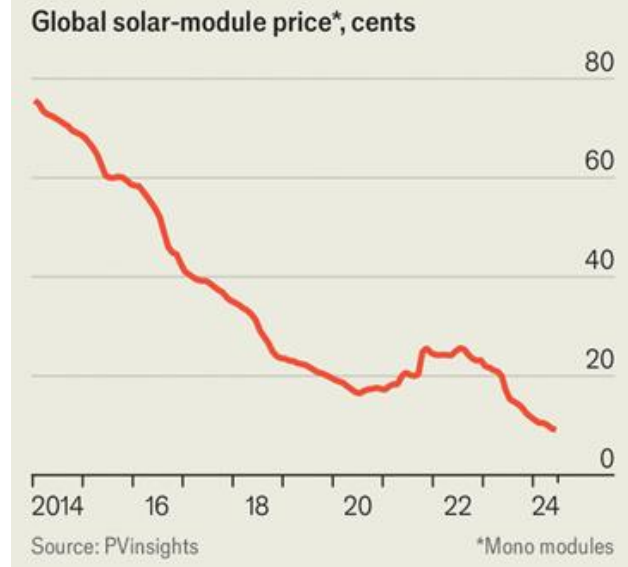
ANY SOURCE, ANY APPLICATION

↓ **EASY PV** *how solar outgrew expectations*

On average, actual installations have been more than three times higher than their five-year forecasts

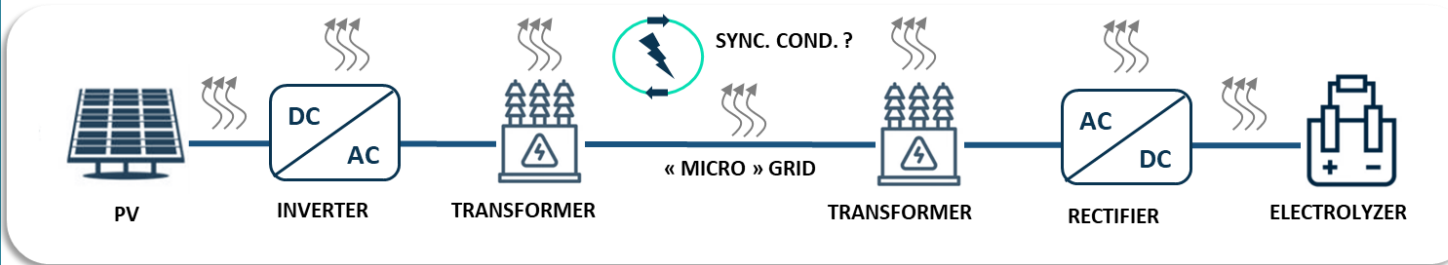


Sources: IEA; Energy Institute; BloombergNEF

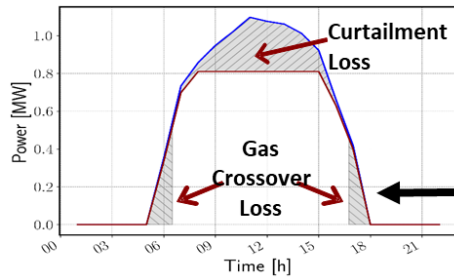


THE EXPONENTIAL GROWTH OF SOLAR POWER

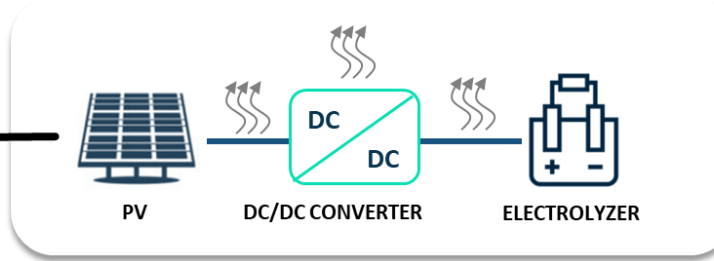
HIDDEN COSTS



TOTAL LOSSES : ~ 15-25%



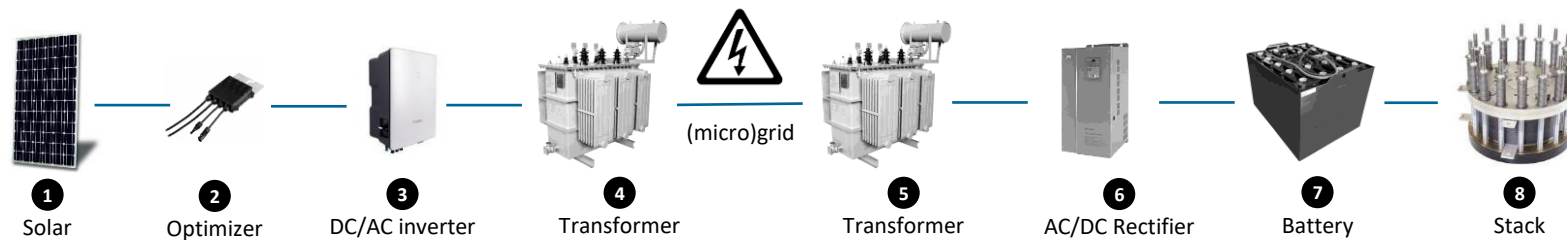
AVERAGE LOSSES : ~ 7-15%



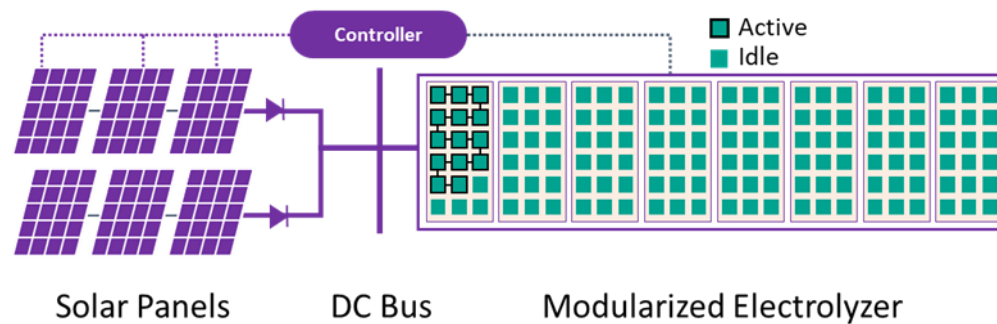
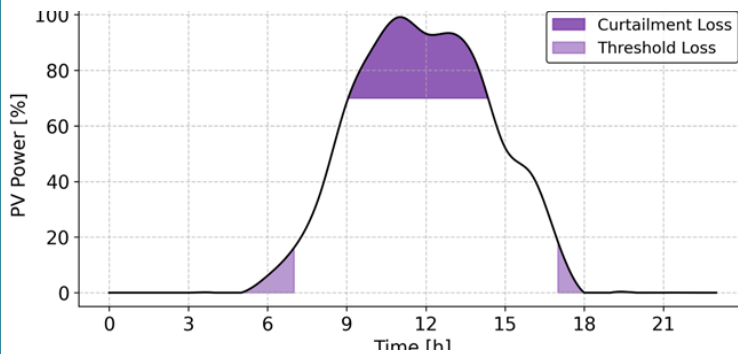
TOTAL LOSSES : ~ 11-20%

MAKING THE MOST OF THE ELECTRONS

CONVENTIONAL SETUP



XINTC SETUP

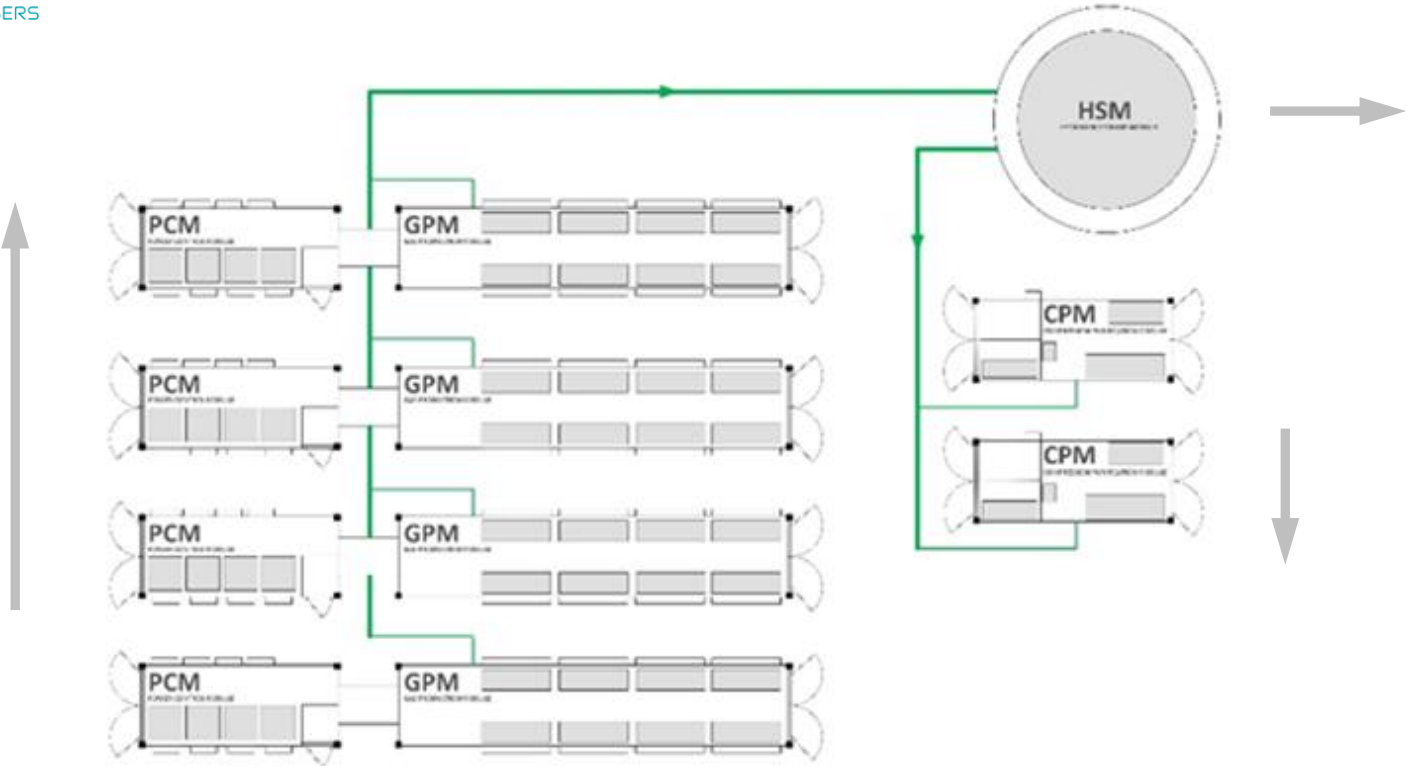


> 20% HIGHER YIELD PER M2 PV



XINTC LINEUP

SCALING CAPACITY



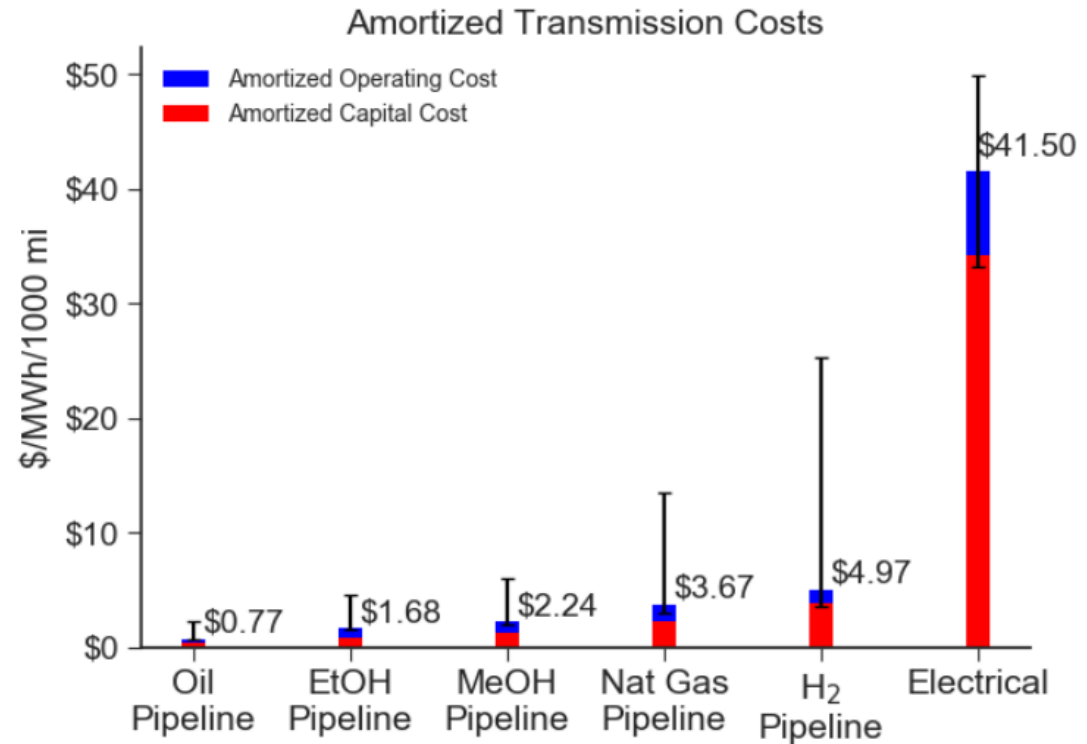
NO ATEX zone

ZERO H₂ consumption

WHY DECENTRALIZED H2 PRODUCTION?



- Congestion & Losses
- Lower space costs in rural areas
- Lower cost infrastructure



https://www.hydrogen.energy.gov/pdfs/review18/pd102_james_2018_p.pdf

WHY NOT PEM FOR XINTC?

- Very expensive to build
- PGM's, Titanium GDL's, Fluoropolymers
- Sensitive for poisoning
- Extreme pure water required
- Degrades in performance over time
- Cannot withstand frequent on/off cycles!



Is iridium demand a potential bottleneck in the realization of large-scale PEM water electrolysis?

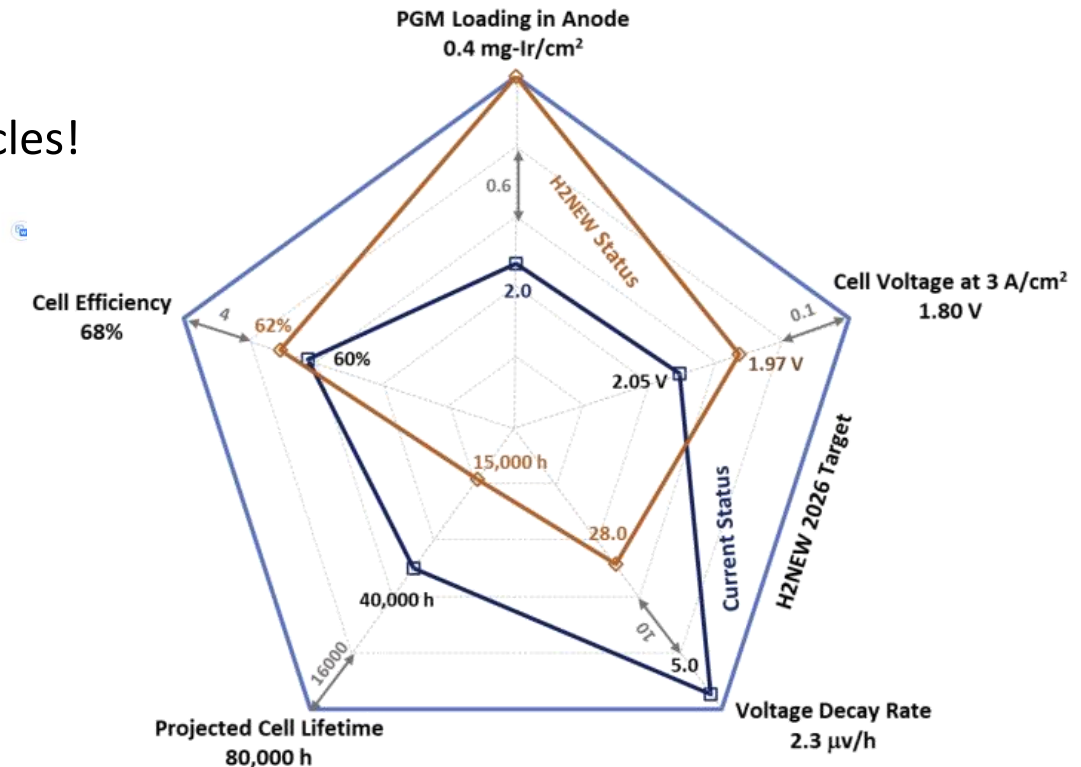
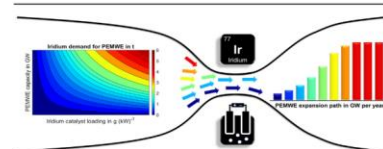
Christine Minke^{*}, Michel Suermann, Boris Bensmann, Richard Hanke-Rauschenbach

Chair for Electric Energy Storage Systems, Leibniz University Hannover, 30167 Hannover, Germany

HIGHLIGHTS

- First feasibility-study on iridium supply and demand for hydrogen economy.
- Linking iridium production and recycling with technical prospects for catalyst loading.
- Providing a technology specific iridium demand model for PEM water electrolysis.
- Scenario analysis of large-scale PEM water electrolysis future market development.

GRAPHICAL ABSTRACT



MINIMIZING LCOH



MAINTENANCE



WATER CONSUMPTION



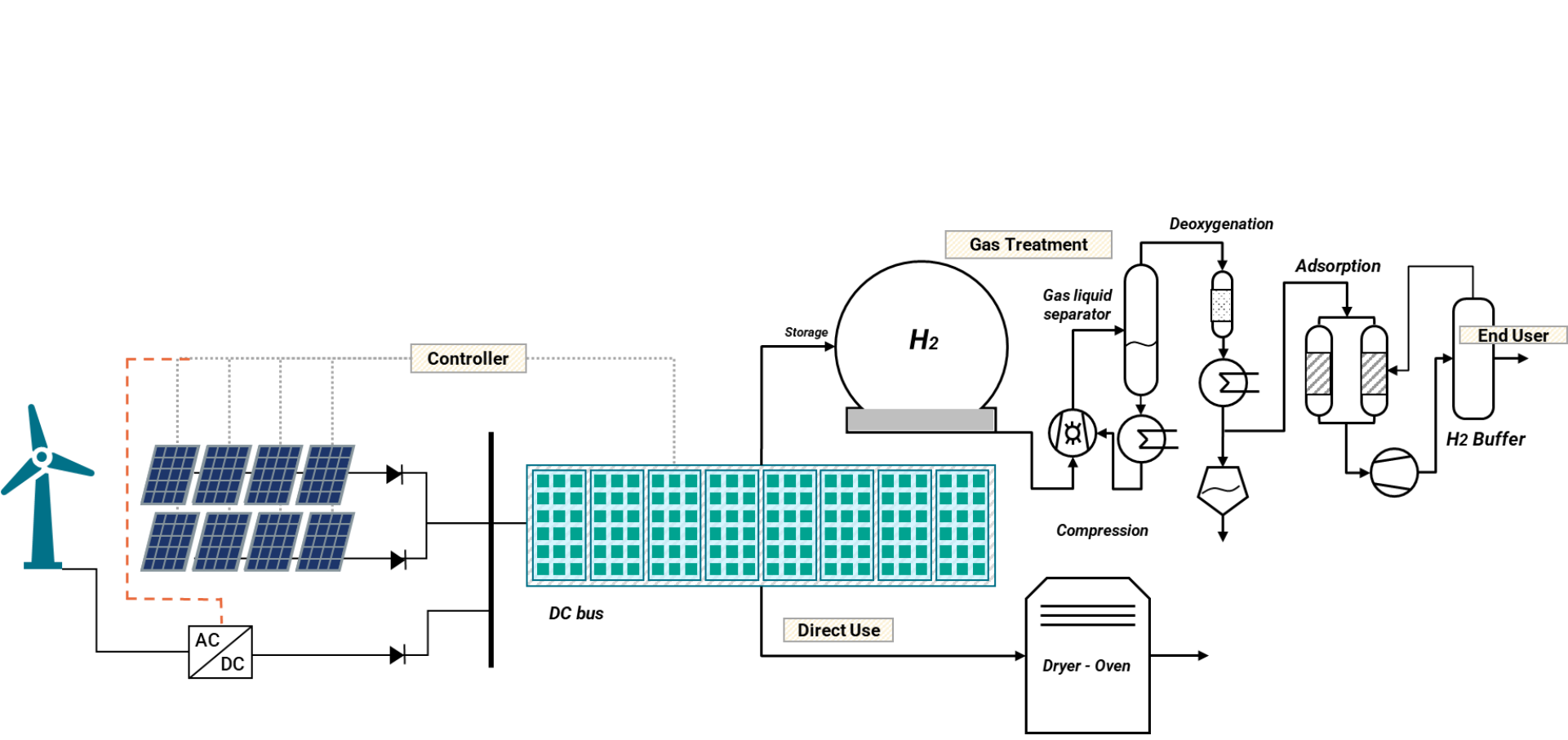
POWER CONSUMPTION



INITIAL INVESTMENT



BIG PICTURE



PUBLICATIONS

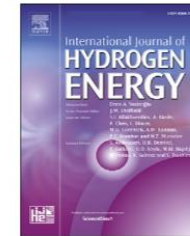
INTERNATIONAL JOURNAL OF HYDROGEN ENERGY 48 (2023) 34210–34228



Available online at www.sciencedirect.com

ScienceDirect

journal homepage: www.elsevier.com/locate/he



Transient modelling of a multi-cell alkaline electrolyzer for gas crossover and safe system operation



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Albert Bos ^b, Thijs J.H. Vlugt ^a, Ahmadreza Rahbari ^{a,b,*}

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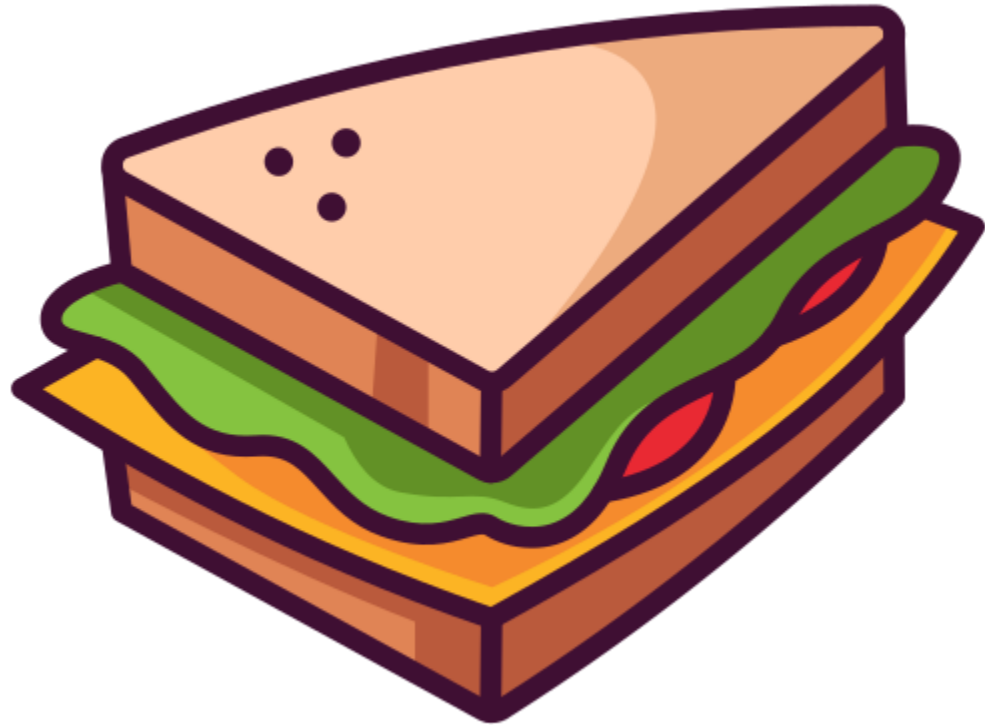
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Lunch & fair



Start again at 13:00 with parallel sessions

Program

13:00 - 14:00 Parallel sessions (1/2) & fair

Green Molecules (plenary session room)

Infrastructure & cross-border supply chains (Fair ground presentation area right)

Education & Learning Communities (Fair ground presentation area left)

14:00 - 14:10 Change over

14:10 - 15:10 Parallel sessions (2/2) & fair

Green Molecules (plenary session room)

Infrastructure & cross-border supply chains (Fair ground presentation area right)

Education & Learning Communities (Fair ground presentation area left)

15:10 - 15:30 Coffee/tea

15:30 - 15:45 Opening ceremony **Energy Building**

15:45 - 17:00 Drinks